

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA

Case number (if known)

Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Southeastern Plateworks, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) **34-1990002**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**4466 Pinson Valley Parkway
Birmingham, AL 35215**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Jefferson
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3323**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------|------|-------------|
| District | When | Case number |
| District | When | Case number |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------|-----------------------|
| Debtor | Relationship |
| District | When |
| | Case number, if known |

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Southeastern Plateworks, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/25/2017
MM / DD / YYYY

X Ben Lyon
Signature of authorized representative of debtor
Title President

Ben Lyon
Printed name

18. Signature of attorney

X [Signature]
Signature of attorney for debtor

Date 09/25/2017
MM / DD / YYYY

Lee R. Benton
Printed name

Benton & Centeno, LLP
Firm name

2019 3rd Ave N
Birmingham, AL 35203
Number, Street, City, State & ZIP Code

Contact phone 205-278-8000 Email address _____

ASB-8421-E63L
Bar number and State

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/25/2017

x

Ben Lyon

Signature of individual signing on behalf of debtor

Ben Lyon

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **3,701,000.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **4,304,085.33**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **8,005,085.33**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **10,613,877.29**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **481,000.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **974,702.80**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **12,069,580.09**

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. **Cash on hand**

\$1,150.24

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number

3.1. **Iberia Bank**

**Business Checking
Account**

9528

\$188,153.64

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$189,303.88

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Various Utility Deposits**

\$18,189.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Southeastern Plateworks, LLC
Name

Case number (if known) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$18,189.00

Part 3 **Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,310,283.00 - 0.00 = ... \$1,310,283.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 164,595.00 - 0.00 = ... \$164,595.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,474,878.00

Part 4 **Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5 **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|----------------------------------------------|-------------------------------------|-------------------------------------------------------|-----------------------------------------|------------------------------------|
| 19. | <u>Raw materials</u> <u>Raw Materials</u> | <u>12/2016</u> | <u>\$288,377.00</u> | <u>Recent cost</u> | <u>\$288,377.00</u> |

| | | | | | |
|-----|---------------------------------------------------------------------------------|--|---------------|--|---------------|
| 20. | <u>Work in progress</u> <u>Work in Progress</u> <u><322,902.00></u> | | <u>\$0.00</u> | | <u>\$0.00</u> |
|-----|---------------------------------------------------------------------------------|--|---------------|--|---------------|

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$288,377.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

Debtor Southeastern Plateworks, LLC
Name

Case number (if known) _____

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| 39. | Office furniture Various Items of Office Furniture at Location 1 (See Depreciation Schedule Attached) | \$1,168.79 | | \$1,168.79 |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software Various Items of Computer Equipment at Location 1 (See Depreciation Schedule Attached) | \$2,582.55 | | \$2,582.55 |
| | Various items of computer equipment at Location 2 (See Depreciation Schedule Attached) | \$128.77 | | \$128.77 |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,880.11

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

Debtor Southeastern Plateworks, LLC
Name

Case number (If known) _____

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. Trucks and Trailers at Location 1 (See Depreciation Schedule Attached) | \$26,091.51 | | \$26,091.51 |
| 47.2. Flatbed Trailer at Location 2 (See Depreciation Schedule Attached) | \$2,589.30 | | \$2,589.30 |
| 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| Various Items of Welding Equipment and Cranes at Location 1 (See Depreciation Schedule Attached) | \$969,949.59 | | \$969,949.59 |
| Cranes and other Equipment at Location 2 (See Depreciation Schedule Attached) | \$828,692.49 | | \$828,692.49 |
| Various items of machinery and other equipment at Location 2 (See Depreciation Schedule Attached) | \$401,301.00 | | \$401,301.00 |
| 51. Total of Part 8. | | | \$2,228,623.89 |
| Add lines 47 through 50. Copy the total to line 87. | | | |
| 52. Is a depreciation schedule available for any of the property listed in Part 8? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 9 Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Southeastern Plateworks, LLC
Depreciation Expense Report
As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|---------------------------------------------|-------------|------------------------------|----------------|-----|-----------|----------|-------------------|------------|--------------------------|-----------------------|--------------------------|----------------------------|
| Location = 1 | | | | | | | | | | | | |
| <i>Department = Automotive Equipment</i> | | | | | | | | | | | | |
| 000372 | 04/05/10 | Trailer, 83 x 18 Carhauler | 4,074.79 | A | SLFM | 05 00 | 4,074.79 | 06/30/17 | 4,074.62 | 0.00 | 0.00 | 4,074.62 |
| 000373 | 04/23/13 | 2013 BMW Black 550i Xd | 66,617.00 | A | SLFM | 05 00 | 66,617.00 | 01/31/17 | 48,852.41 | 0.00 | 0.00 | 48,852.41 |
| 000374 | 06/13/06 | 2001 International 4000 S | 18,546.00 | A | SLFM | 05 00 | 18,546.00 | 06/30/17 | 18,546.00 | 0.00 | 0.00 | 18,546.00 |
| 000488 | 04/01/17 | 2006 Chevy 1 ton Pickup | 22,605.00 | A | SLFM | 05 00 | 22,605.00 | 06/30/17 | 0.00 | 376.75 | 1,507.00 | 1,507.00 |
| 000489 | 04/01/17 | Trailer, 102 x 25 Lawnmower | 5,350.00 | A | SLFM | 05 00 | 5,350.00 | 06/30/17 | 0.00 | 89.16 | 356.66 | 356.66 |
| <i>Department = Automotive Equipment</i> | | | 117,192.79 | | | | 117,192.79 | | 71,473.03 | 465.91 | 1,863.66 | 73,336.69 |
| Less disposals and transfers | | | (66,617.00) | | | | (66,617.00) | | (48,852.41) | | | (48,852.41) |
| Count = 1 | | | | | | | | | | | | |
| Net Subtotal | | | 50,575.79 | | | | 50,575.79 | | 22,620.62 | 465.91 | 1,863.66 | 24,484.28 |
| Count = 4 | | | | | | | | | | | | |
| <i>Department = Bldg & Improvements</i> | | | | | | | | | | | | |
| 000157 | 06/01/04 | Building | 723,000.00 | P | SLFM | 40 00 | 723,000.00 | 06/30/17 | 227,443.75 | 1,506.25 | 10,543.75 | 237,987.50 |
| 000158 | 09/30/04 | Fence | 2,680.02 | P | SLFM | 40 00 | 2,680.02 | 06/30/17 | 820.35 | 5.58 | 39.08 | 859.43 |
| 000159 | 01/31/05 | Fence | 1,140.00 | P | SLFM | 40 00 | 1,140.00 | 06/30/17 | 340.21 | 2.37 | 16.62 | 356.83 |
| 000160 | 05/31/05 | Fence | 4,469.49 | P | SLFM | 40 00 | 4,469.49 | 06/30/17 | 1,294.13 | 9.31 | 65.18 | 1,359.31 |
| 000161 | 06/15/05 | Goodman 4 ton gas furnace | 4,800.00 | P | SLFM | 10 00 | 4,800.00 | 06/30/17 | 4,800.00 | 0.00 | 0.00 | 4,800.00 |
| 000162 | 11/10/05 | 5-ton Gas Furnace | 4,800.00 | P | SLFM | 10 00 | 4,800.00 | 06/30/17 | 4,800.00 | 0.00 | 0.00 | 4,800.00 |
| 000163 | 11/10/05 | 4-ton Gas Furnace | 4,500.00 | P | SLFM | 10 00 | 4,500.00 | 06/30/17 | 4,500.00 | 0.00 | 0.00 | 4,500.00 |
| 000164 | 09/18/07 | Flooring for Office | 29,177.46 | P | SLFM | 10 00 | 29,177.46 | 06/30/17 | 26,989.23 | 243.14 | 1,702.01 | 28,691.24 |
| 000165 | 11/30/07 | Painting Offices | 4,121.05 | P | SLFM | 10 00 | 4,121.05 | 06/30/17 | 3,886.71 | 28.29 | 234.34 | 4,121.05 |
| 000166 | 12/18/07 | Gray siding for shop | 9,000.00 | P | SLFM | 10 00 | 9,000.00 | 06/30/17 | 8,100.00 | 75.00 | 525.00 | 8,625.00 |
| 000167 | 01/23/08 | Labor to install siding | 39,714.61 | P | SLFM | 10 00 | 39,714.61 | 06/30/17 | 35,412.59 | 330.95 | 2,316.68 | 37,729.27 |
| 000168 | 01/31/08 | Painting Offices | 207.64 | P | SLFM | 05 00 | 207.64 | 06/30/17 | 207.64 | 0.00 | 0.00 | 207.64 |
| 000169 | 10/30/11 | Flooring for Office (3) | 3,070.00 | P | SLFM | 05 00 | 3,070.00 | 06/30/17 | 3,018.87 | 0.00 | 0.00 | 3,018.87 |
| 000170 | 01/12/12 | Sheet wall to exterior car | 18,723.00 | P | SLFM | 10 00 | 18,723.00 | 06/30/17 | 9,361.55 | 156.02 | 1,092.17 | 10,453.72 |
| 000171 | 04/04/12 | 5 Ton AC Condenser Unit | 5,444.00 | P | SLFM | 10 00 | 5,444.00 | 06/30/17 | 2,585.94 | 45.36 | 317.56 | 2,903.50 |
| 000172 | 06/22/12 | Exterior second floor stair | 4,085.94 | P | SLFM | 10 00 | 4,085.94 | 06/30/17 | 1,225.78 | 34.05 | 238.34 | 1,464.12 |
| 000173 | 05/05/14 | Exterior second floor stair | 1,485.48 | P | SLFM | 10 00 | 1,485.48 | 06/30/17 | 383.76 | 12.38 | 86.65 | 470.41 |
| 000174 | 05/24/12 | Additional bathroom upstairs | 14,063.00 | P | SLFM | 10 00 | 14,063.00 | 06/30/17 | 6,445.52 | 117.19 | 820.34 | 7,265.86 |
| 000175 | 05/24/12 | Walled up upstairs conifer | 1,975.00 | P | SLFM | 10 00 | 1,975.00 | 06/30/17 | 905.23 | 16.45 | 115.20 | 1,020.43 |
| 000176 | 06/30/12 | Shop Office Renovations | 4,211.09 | P | SLFM | 10 00 | 4,211.09 | 06/30/17 | 1,894.97 | 35.09 | 245.64 | 2,140.61 |
| 000177 | 06/22/12 | 5-ton Gas Furnace | 6,200.00 | P | SLFM | 05 00 | 6,200.00 | 06/30/17 | 5,683.24 | 0.00 | 516.76 | 6,200.00 |
| 000178 | 09/14/12 | Fuel Tanks, 500 Gallon, 1 | 3,357.80 | P | SLFM | 10 00 | 3,357.80 | 06/30/17 | 1,455.03 | 27.98 | 195.87 | 1,650.90 |
| 000179 | 09/18/12 | Outside Electrical under n | 6,013.98 | P | SLFM | 10 00 | 6,013.98 | 06/30/17 | 2,578.99 | 50.11 | 350.81 | 2,929.80 |
| 000180 | 10/31/12 | Outside Crane Runway - 1 | 162,543.01 | P | SLFM | 20 00 | 162,543.01 | 06/30/17 | 33,863.06 | 677.26 | 4,740.83 | 38,603.89 |
| 000181 | 04/24/13 | President's Office Update | 1,100.00 | P | SLFM | 05 00 | 1,100.00 | 06/30/17 | 806.64 | 18.33 | 128.33 | 934.97 |
| 000182 | 06/17/13 | Parking Lot Improvement | 29,080.00 | P | SLFM | 10 00 | 29,080.00 | 06/30/17 | 9,935.64 | 242.33 | 1,696.33 | 11,631.97 |
| 000183 | 09/08/13 | Bathroom Renovation | 2,650.00 | P | SLFM | 10 00 | 2,650.00 | 06/30/17 | 861.22 | 22.08 | 154.58 | 1,015.80 |
| 000184 | 11/07/13 | Parking Lot Improvement | 7,270.00 | P | SLFM | 10 00 | 7,270.00 | 06/30/17 | 2,241.56 | 60.58 | 424.08 | 2,665.64 |
| 000185 | 11/26/13 | Estimator's Office Update | 989.00 | P | SLFM | 05 00 | 989.00 | 06/30/17 | 593.37 | 16.48 | 115.38 | 708.75 |
| 000186 | 04/21/14 | Exterior Wall to Paint Bay | 29,567.00 | P | SLFM | 10 00 | 29,567.00 | 06/30/17 | 7,884.52 | 246.39 | 1,724.74 | 9,609.26 |
| 000187 | 07/07/14 | Convert office to two room | 2,800.00 | P | SLFM | 05 00 | 2,800.00 | 06/30/17 | 1,400.02 | 46.66 | 326.66 | 1,726.68 |
| 000188 | 01/19/07 | Plate for jigs | 3,674.87 | P | SLFM | 05 00 | 3,674.87 | 06/30/17 | 3,674.87 | 0.00 | 0.00 | 3,674.87 |
| 000468 | 07/31/15 | 2015 Leasehold Improver | 8,967.10 | P | SLFM | 10 00 | 8,967.10 | 06/30/17 | 1,345.07 | 74.73 | 523.08 | 1,868.15 |
| 000490 | 04/01/17 | Tile 2 Offices in Main Bldg | 3,392.00 | P | SLFM | 10 00 | 3,392.00 | 06/30/17 | 0.00 | 28.26 | 113.06 | 113.06 |
| 000492 | 07/01/17 | 5-ton Gas Furnace | 5,942.00 | P | SLFM | 10 00 | 5,942.00 | | 0.00 | 49.51 | 49.51 | 49.51 |

Southeastern Plateworks, LLC
Depreciation Expense Report
As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|----------------------------------|----------------|---------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 1 | | | | | | | | | | | | |
| Department = Bldg & Improvements | | | 1,154,214.54 | | | | 1,154,214.54 | | 416,739.46 | 4,178.13 | 29,418.58 | 446,158.04 |
| Less disposals and transfers | | | (4,800.00) | | | | (4,800.00) | | (4,800.00) | | | (4,800.00) |
| Count = 1 | | | | | | | | | | | | |
| Net Subtotal | | | 1,149,414.54 | | | | 1,149,414.54 | | 411,939.46 | 4,178.13 | 29,418.58 | 441,358.04 |
| Count = 34 | | | | | | | | | | | | |
| Department = Computer Equipment | | | | | | | | | | | | |
| 000375 | 09/12/11 | Printer, Ricoh MP161SPF | 1,403.44 | P | SLFM | 03 00 | 1,403.44 | 06/30/17 | 1,403.44 | 0.00 | 0.00 | 1,403.44 |
| 000376 | 11/28/11 | HP Proliant DL385 G6/G3 | 13,413.83 | P | SLFM | 03 00 | 13,413.83 | 06/30/17 | 13,041.27 | 0.00 | 0.00 | 13,041.27 |
| 000377 | 01/24/12 | Climate control for compu | 938.72 | P | SLFM | 03 00 | 938.72 | 06/30/17 | 912.69 | 0.00 | 0.00 | 912.69 |
| 000378 | 01/26/12 | Laptop, Alienware M14x, i | 1,690.25 | P | SLFM | 03 00 | 1,690.25 | 06/30/17 | 1,643.29 | 0.00 | 0.00 | 1,643.29 |
| 000379 | 01/26/12 | Laptop, Alienware M14x, i | 2,755.73 | P | SLFM | 03 00 | 2,755.73 | 06/30/17 | 2,679.21 | 0.00 | 0.00 | 2,679.21 |
| 000380 | 03/06/12 | Laptop, Alienware M17x, i | 1,908.49 | P | SLFM | 03 00 | 1,908.49 | 06/30/17 | 1,908.49 | 0.00 | 0.00 | 1,908.49 |
| 000381 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.80 | P | SLFM | 03 00 | 800.80 | 06/30/17 | 778.51 | 0.00 | 0.00 | 778.51 |
| 000382 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.81 | P | SLFM | 03 00 | 800.81 | 06/30/17 | 778.53 | 0.00 | 0.00 | 778.53 |
| 000383 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.80 | P | SLFM | 03 00 | 800.80 | 06/30/17 | 778.51 | 0.00 | 0.00 | 778.51 |
| 000384 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.80 | P | SLFM | 03 00 | 800.80 | 06/30/17 | 778.51 | 0.00 | 0.00 | 778.51 |
| 000385 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.80 | P | SLFM | 03 00 | 800.80 | 06/30/17 | 778.51 | 0.00 | 0.00 | 778.51 |
| 000386 | 03/20/12 | CPU, Dell Optiplex 790 D | 800.80 | P | SLFM | 03 00 | 800.80 | 06/30/17 | 778.51 | 0.00 | 0.00 | 778.51 |
| 000387 | 03/31/12 | Acer Monitor, 24" Widesc | 137.11 | P | SLFM | 03 00 | 137.11 | 06/30/17 | 133.32 | 0.00 | 0.00 | 133.32 |
| 000388 | 03/31/12 | Acer Monitor, 24" Widesc | 137.12 | P | SLFM | 03 00 | 137.12 | 06/30/17 | 133.33 | 0.00 | 0.00 | 133.33 |
| 000389 | 03/31/12 | Acer Monitor, 24" Widesc | 137.12 | P | SLFM | 03 00 | 137.12 | 06/30/17 | 133.33 | 0.00 | 0.00 | 133.33 |
| 000390 | 03/31/12 | Acer Monitor, 24" Widesc | 137.12 | P | SLFM | 03 00 | 137.12 | 06/30/17 | 133.33 | 0.00 | 0.00 | 133.33 |
| 000391 | 08/17/12 | Laptop, Alienware M17XF | 2,246.12 | P | SLFM | 03 00 | 2,246.12 | 06/30/17 | 2,183.71 | 0.00 | 0.00 | 2,183.71 |
| 000392 | 09/14/12 | Ricoh FS-2020D Printer | 530.00 | P | SLFM | 03 00 | 530.00 | 06/30/17 | 530.00 | 0.00 | 0.00 | 530.00 |
| 000393 | 09/17/12 | Sonic Firewall | 799.00 | P | SLFM | 03 00 | 799.00 | 06/30/17 | 776.76 | 0.00 | 0.00 | 776.76 |
| 000394 | 01/28/13 | Laptop, Alienware M14X i | 1,897.65 | P | SLFM | 03 00 | 1,897.65 | 06/30/17 | 1,844.88 | 0.00 | 0.00 | 1,844.88 |
| 000395 | 01/25/13 | Okidata MC361 Printer/Cx | 586.84 | P | SLFM | 03 00 | 586.84 | 06/30/17 | 570.51 | 0.00 | 0.00 | 570.51 |
| 000396 | 02/20/13 | Laptop, Dell Latitude E65 | 1,476.32 | P | SLFM | 03 00 | 1,476.32 | 06/30/17 | 1,435.34 | 0.00 | 0.00 | 1,435.34 |
| 000398 | 02/21/13 | Dell Optiplex 9010 Deskt | 899.20 | P | SLFM | 03 00 | 899.20 | 06/30/17 | 874.27 | 0.00 | 0.00 | 874.27 |
| 000399 | 02/21/13 | Dell Optiplex 9010 Deskt | 899.20 | P | SLFM | 03 00 | 899.20 | 06/30/17 | 874.27 | 0.00 | 0.00 | 874.27 |
| 000400 | 04/23/13 | Dell PowerEdge T320 Fal | 4,293.28 | P | SLFM | 03 00 | 4,293.28 | 06/30/17 | 4,174.06 | 0.00 | 0.00 | 4,174.06 |
| 000401 | 05/01/13 | Laptop, Alienware M17XF | 1,415.99 | P | SLFM | 03 00 | 1,415.99 | 06/30/17 | 1,415.99 | 0.00 | 0.00 | 1,415.99 |
| 000402 | 08/01/13 | Dell OptiPlex 3010DT | 624.34 | P | SLFM | 03 00 | 624.34 | 06/30/17 | 624.34 | 0.00 | 0.00 | 624.34 |
| 000403 | 08/01/13 | Dell OptiPlex 3010DT | 624.34 | P | SLFM | 03 00 | 624.34 | 06/30/17 | 624.34 | 0.00 | 0.00 | 624.34 |
| 000404 | 08/01/13 | Dell OptiPlex 3010DT | 624.34 | P | SLFM | 03 00 | 624.34 | 06/30/17 | 624.34 | 0.00 | 0.00 | 624.34 |
| 000405 | 10/04/13 | PowerEdge T320 - Timbe | 4,181.80 | P | SLFM | 03 00 | 4,181.80 | 06/30/17 | 4,181.80 | 0.00 | 0.00 | 4,181.80 |
| 000406 | 10/17/13 | Dell OptiPlex 3010 Deskt | 682.32 | P | SLFM | 03 00 | 682.32 | 06/30/17 | 663.33 | 0.00 | 0.00 | 663.33 |
| 000407 | 10/17/13 | Dell OptiPlex 3010 Deskt | 682.31 | P | SLFM | 03 00 | 682.31 | 06/30/17 | 663.33 | 0.00 | 0.00 | 663.33 |
| 000408 | 10/17/13 | Dell OptiPlex 3010 Deskt | 682.31 | P | SLFM | 03 00 | 682.31 | 06/30/17 | 663.33 | 0.00 | 0.00 | 663.33 |
| 000409 | 01/06/14 | Dell Notebook, M14XR2, i | 1,535.92 | P | SLFM | 03 00 | 1,535.92 | 06/30/17 | 1,535.92 | 0.00 | 0.00 | 1,535.92 |
| 000410 | 01/09/14 | Dell OptiPlex 3010DT | 690.11 | P | SLFM | 03 00 | 690.11 | 06/30/17 | 690.11 | 0.00 | 0.00 | 690.11 |
| 000411 | 01/09/14 | Dell OptiPlex 3010DT | 690.10 | P | SLFM | 03 00 | 690.10 | 06/30/17 | 690.10 | 0.00 | 0.00 | 690.10 |
| 000412 | 01/09/14 | Dell OptiPlex 3010DT | 690.10 | P | SLFM | 03 00 | 690.10 | 06/30/17 | 690.10 | 0.00 | 0.00 | 690.10 |
| 000413 | 10/01/14 | Sage Fixed Assats Softw | 5,046.87 | P | SLFM | 03 00 | 5,046.87 | 06/30/17 | 3,785.15 | 140.19 | 981.33 | 4,766.48 |
| 000414 | 08/31/04 | FabTrol Software | 10,429.00 | P | SLFM | 05 00 | 10,429.00 | 06/30/17 | 10,429.00 | 0.00 | 0.00 | 10,429.00 |
| 000415 | 11/16/05 | FabTrol Software - 2 Seat | 8,031.00 | P | SLFM | 05 00 | 8,031.00 | 06/30/17 | 8,031.00 | 0.00 | 0.00 | 8,031.00 |
| 000416 | 10/03/06 | Dual Core Xeon Process | 2,528.90 | P | SLFM | 03 00 | 2,528.90 | 06/30/17 | 2,528.90 | 0.00 | 0.00 | 2,528.90 |
| 000417 | 01/30/07 | Monitor, VA1912wb, 19", i | 238.71 | P | SLFM | 03 00 | 238.71 | 06/30/17 | 238.71 | 0.00 | 0.00 | 238.71 |
| 000418 | 02/07/07 | Dell UltraSharp 1907FP, 1 | 318.98 | P | SLFM | 03 00 | 318.98 | 06/30/17 | 318.98 | 0.00 | 0.00 | 318.98 |
| 000419 | 02/09/07 | Dell Dimension C521 CPL | 576.61 | P | SLFM | 03 00 | 576.61 | 06/30/17 | 576.61 | 0.00 | 0.00 | 576.61 |
| 000420 | 02/09/07 | Dell UltraSharp 1907FP, * | 318.98 | P | SLFM | 03 00 | 318.98 | 06/30/17 | 318.98 | 0.00 | 0.00 | 318.98 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|----------------------------------------------|-------------|------------------------------|----------------|-----|-----------|----------|-------------------|------------|--------------------------|-----------------------|--------------------------|----------------------------|
| Location = 1 | | | | | | | | | | | | |
| <i>Department = Computer Equipment</i> | | | | | | | | | | | | |
| 000421 | 03/02/07 | ViewSonic 19" LCD Monit | 227.81 | P | SLFM | 03 00 | 227.81 | 06/30/17 | 227.81 | 0.00 | 0.00 | 227.81 |
| 000422 | 03/02/07 | ViewSonic 19" LCD Monit | 227.81 | P | SLFM | 03 00 | 227.81 | 06/30/17 | 227.81 | 0.00 | 0.00 | 227.81 |
| 000423 | 03/02/07 | Dell OptiPlex 745, Pentiu | 696.49 | P | SLFM | 03 00 | 696.49 | 06/30/17 | 696.49 | 0.00 | 0.00 | 696.49 |
| 000425 | 03/19/07 | Sceptre X20WG Monitor, | 270.52 | P | SLFM | 03 00 | 270.52 | 06/30/17 | 270.52 | 0.00 | 0.00 | 270.52 |
| 000426 | 03/22/07 | Dell OptiPlex 745, Pentiu | 891.71 | P | SLFM | 03 00 | 891.71 | 06/30/17 | 891.71 | 0.00 | 0.00 | 891.71 |
| 000427 | 03/22/07 | Dell OptiPlex GX620, Pen | 870.91 | P | SLFM | 03 00 | 870.91 | 06/30/17 | 870.91 | 0.00 | 0.00 | 870.91 |
| 000428 | 03/22/07 | Dell OptiPlex 745, Pentiu | 891.73 | P | SLFM | 03 00 | 891.73 | 06/30/17 | 891.73 | 0.00 | 0.00 | 891.73 |
| 000429 | 03/22/07 | Dell OptiPlex 745, Intel C | 914.45 | P | SLFM | 03 00 | 914.45 | 06/30/17 | 914.45 | 0.00 | 0.00 | 914.45 |
| 000430 | 03/22/07 | Dell OptiPlex GX620, Pen | 960.38 | P | SLFM | 03 00 | 960.38 | 06/30/17 | 960.38 | 0.00 | 0.00 | 960.38 |
| 000431 | 03/26/07 | Sceptre 20.1" LCD Monit | 111.98 | P | SLFM | 03 00 | 111.98 | 06/30/17 | 111.98 | 0.00 | 0.00 | 111.98 |
| 000432 | 03/26/07 | Sceptre 20.1" LCD Monit | 111.98 | P | SLFM | 03 00 | 111.98 | 06/30/17 | 111.98 | 0.00 | 0.00 | 111.98 |
| 000433 | 04/12/07 | Fastcam Licensing 3 Sea | 1,356.50 | P | SLFM | 03 00 | 1,356.50 | 06/30/17 | 1,356.50 | 0.00 | 0.00 | 1,356.50 |
| 000434 | 04/29/07 | Printer, Kyocera FS-4000 | 1,881.50 | P | SLFM | 03 00 | 1,881.50 | 06/30/17 | 1,881.50 | 0.00 | 0.00 | 1,881.50 |
| 000435 | 06/28/07 | Monitor, Sceptre X23WP, | 256.87 | P | SLFM | 03 00 | 256.87 | 06/30/17 | 256.87 | 0.00 | 0.00 | 256.87 |
| 000436 | 07/18/07 | Monitor, X23WG - 1080P | 219.99 | P | SLFM | 03 00 | 219.99 | 06/30/17 | 219.99 | 0.00 | 0.00 | 219.99 |
| 000437 | 09/20/07 | AutoCad, Server Reprode | 19,513.70 | P | SLFM | 03 00 | 19,513.70 | 06/30/17 | 19,513.70 | 0.00 | 0.00 | 19,513.70 |
| 000438 | 02/14/08 | Dell Core Duo E4400, 75¢ | 952.93 | P | SLFM | 03 00 | 952.93 | 06/30/17 | 952.93 | 0.00 | 0.00 | 952.93 |
| 000439 | 02/14/08 | Dell Core Duo E4400, 75¢ | 702.88 | P | SLFM | 03 00 | 702.88 | 06/30/17 | 702.88 | 0.00 | 0.00 | 702.88 |
| 000440 | 02/14/08 | 19" Widescreen Monitor, I | 81.31 | P | SLFM | 03 00 | 81.31 | 06/30/17 | 81.31 | 0.00 | 0.00 | 81.31 |
| 000441 | 02/14/08 | 19" Widescreen Monitor, I | 81.30 | P | SLFM | 03 00 | 81.30 | 06/30/17 | 81.30 | 0.00 | 0.00 | 81.30 |
| 000442 | 07/02/08 | Dell Core Xeon Processor | 3,561.88 | P | SLFM | 03 00 | 3,561.88 | 06/30/17 | 3,561.88 | 0.00 | 0.00 | 3,561.88 |
| 000443 | 04/25/09 | Monitor, 22" AOC 2230Fh | 181.98 | P | SLFM | 03 00 | 181.98 | 06/30/17 | 181.98 | 0.00 | 0.00 | 181.98 |
| 000444 | 02/03/10 | Printer, Kyocera EP-470C | 530.00 | P | SLFM | 03 00 | 530.00 | 06/30/17 | 530.00 | 0.00 | 0.00 | 530.00 |
| 000449 | 01/20/15 | Monitor, HP LV2311, 23" i | 135.58 | P | SLFM | 03 00 | 135.58 | 06/30/17 | 90.38 | 3.77 | 26.36 | 116.74 |
| 000450 | 01/20/15 | Monitor, HP LV2311, 23" i | 135.59 | P | SLFM | 03 00 | 135.59 | 06/30/17 | 90.40 | 3.76 | 26.36 | 116.76 |
| 000451 | 01/16/15 | CPU, Dell OptiPlex 7020 i | 837.12 | P | SLFM | 03 00 | 837.12 | 06/30/17 | 558.08 | 23.25 | 162.77 | 720.85 |
| 000452 | 01/16/15 | CPU, Dell OptiPlex 7020 i | 837.11 | P | SLFM | 03 00 | 837.11 | 06/30/17 | 558.08 | 23.25 | 162.77 | 720.85 |
| 000477 | 02/01/16 | Computer, Alienware 15 h | 1,880.48 | P | SLFM | 03 00 | 1,880.48 | 06/30/17 | 574.59 | 52.24 | 365.65 | 940.24 |
| <i>Department = Computer Equipment</i> | | | 121,026.87 | | | | 121,026.87 | | 116,719.08 | 246.46 | 1,725.24 | 118,444.32 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 121,026.87 | | | | 121,026.87 | | 116,719.08 | 246.46 | 1,725.24 | 118,444.32 |
| Count = 73 | | | | | | | | | | | | |
| <i>Department = Furniture & Fixtures</i> | | | | | | | | | | | | |
| 000349 | 02/29/08 | Telephone System, Interi | 35,742.20 | P | SLFM | 07 00 | 35,742.20 | 06/30/17 | 35,316.50 | 0.00 | 0.00 | 35,316.50 |
| 000350 | 06/05/09 | Ricoh 4000SP B&W Copi | 12,626.88 | P | SLFM | 04 00 | 12,626.88 | 06/30/17 | 12,626.88 | 0.00 | 0.00 | 12,626.88 |
| 000351 | 06/05/13 | Buyout Ricoh 4000SP Co | 1,041.60 | P | SLFM | 01 00 | 1,041.60 | 06/30/17 | 1,041.60 | 0.00 | 0.00 | 1,041.60 |
| 000352 | 12/31/10 | Fax Machine, KM-1820 | 655.76 | P | SLFM | 03 00 | 655.76 | 06/30/17 | 655.76 | 0.00 | 0.00 | 655.76 |
| 000353 | 02/06/13 | IRA 4045 Cannon Copier | 7,430.60 | P | SLFM | 05 00 | 7,430.60 | 06/30/17 | 5,820.61 | 123.84 | 866.90 | 6,687.51 |
| 000354 | 06/01/04 | Mita fax, LDS 850 | 400.00 | P | SLFM | 05 00 | 400.00 | 06/30/17 | 400.00 | 0.00 | 0.00 | 400.00 |
| 000355 | 06/01/04 | Mita copier, DC 2360 | 1,700.00 | P | SLFM | 05 00 | 1,700.00 | 06/30/17 | 1,700.00 | 0.00 | 0.00 | 1,700.00 |
| 000356 | 06/01/04 | Mita fax, LDC 870 | 400.00 | P | SLFM | 05 00 | 400.00 | 06/30/17 | 400.00 | 0.00 | 0.00 | 400.00 |
| 000357 | 06/01/04 | 19" RCA TV/VCR | 400.00 | P | SLFM | 05 00 | 400.00 | 06/30/17 | 400.00 | 0.00 | 0.00 | 400.00 |
| 000358 | 06/01/04 | Brother typewriter, SX 40X | 50.00 | P | SLFM | 05 00 | 50.00 | 06/30/17 | 50.00 | 0.00 | 0.00 | 50.00 |
| 000359 | 06/01/04 | IBM Selectric 3 Typewrite | 50.00 | P | SLFM | 05 00 | 50.00 | 06/30/17 | 50.00 | 0.00 | 0.00 | 50.00 |
| 000360 | 06/01/04 | Office Furniture | 10,000.00 | P | SLFM | 05 00 | 10,000.00 | 06/30/17 | 10,000.00 | 0.00 | 0.00 | 10,000.00 |
| 000361 | 12/02/05 | Roper Refrigerator, Mode | 503.78 | P | SLFM | 05 00 | 503.78 | 06/30/17 | 503.78 | 0.00 | 0.00 | 503.78 |
| 000362 | 05/01/07 | Frigidaire, 30" Electric Rai | 403.64 | P | SLFM | 05 00 | 403.64 | 06/30/17 | 403.64 | 0.00 | 0.00 | 403.64 |
| 000363 | 05/01/07 | Over the Range Microwave | 299.37 | P | SLFM | 05 00 | 299.37 | 06/30/17 | 299.37 | 0.00 | 0.00 | 299.37 |
| 000364 | 09/17/07 | Receptionist Desk w 2-dr | 2,065.76 | P | SLFM | 05 00 | 2,065.76 | 06/30/17 | 2,065.76 | 0.00 | 0.00 | 2,065.76 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|-----------------------------------------------|-------------|------------------------------|----------------|-----|-----------|----------|-------------------|------------|--------------------------|-----------------------|--------------------------|----------------------------|
| Location = 1 | | | | | | | | | | | | |
| <i>Department = Furniture & Fixtures</i> | | | | | | | | | | | | |
| 000365 | 09/22/07 | Conference Table, black, | 926.50 | P | SLFM | 05 00 | 926.50 | 06/30/17 | 926.50 | 0.00 | 0.00 | 926.50 |
| 000366 | 10/23/07 | Furniture for break room - | 1,864.99 | P | SLFM | 05 00 | 1,864.99 | 06/30/17 | 1,864.99 | 0.00 | 0.00 | 1,864.99 |
| 000367 | 10/15/07 | Hansen Cherry Lateral Fil | 338.89 | P | SLFM | 05 00 | 338.89 | 06/30/17 | 338.89 | 0.00 | 0.00 | 338.89 |
| 000368 | 10/31/07 | 4 - Madison Side Chairs fr | 709.16 | P | SLFM | 05 00 | 709.16 | 06/30/17 | 709.16 | 0.00 | 0.00 | 709.16 |
| 000369 | 11/13/07 | Furniture for reception are | 751.30 | P | SLFM | 05 00 | 751.30 | 06/30/17 | 751.30 | 0.00 | 0.00 | 751.30 |
| 000370 | 11/15/07 | Oak Kitchen table w/8 ch | 850.00 | P | SLFM | 05 00 | 850.00 | 06/30/17 | 850.00 | 0.00 | 0.00 | 850.00 |
| 000371 | 08/11/08 | Executive desk with hutcl | 1,438.00 | P | SLFM | 05 00 | 1,438.00 | 06/30/17 | 1,438.00 | 0.00 | 0.00 | 1,438.00 |
| <i>Department = Furniture & Fixtures</i> | | | 80,648.43 | | | | 80,648.43 | | 78,612.74 | 123.84 | 866.90 | 79,479.64 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 80,648.43 | | | | 80,648.43 | | 78,612.74 | 123.84 | 866.90 | 79,479.64 |
| Count = 23 | | | | | | | | | | | | |
| <i>Department = Machinery & Equipment</i> | | | | | | | | | | | | |
| 000189 | 06/01/04 | Horizontal Band Saw, Hyc | 15,000.00 | P | SLFM | 10 00 | 15,000.00 | 06/30/17 | 15,000.00 | 0.00 | 0.00 | 15,000.00 |
| 000190 | 06/01/04 | Flame Cutting System, W | 20,000.00 | P | SLFM | 12 00 | 20,000.00 | 06/30/17 | 20,000.00 | 0.00 | 0.00 | 20,000.00 |
| 000191 | 02/24/13 | Controller for Burny, Gear | 29,130.63 | P | SLFM | 10 00 | 29,130.63 | 06/30/17 | 11,166.78 | 242.75 | 1,693.28 | 12,866.06 |
| 000192 | 06/01/04 | Press Brake, Hydraulic, P | 25,000.00 | P | SLFM | 12 00 | 25,000.00 | 06/30/17 | 6,597.27 | 0.00 | 0.00 | 6,597.27 |
| 000193 | 06/01/04 | Pettibone Crane, Mdl 90-5 | 20,000.00 | P | SLFM | 12 00 | 20,000.00 | 06/30/17 | 20,000.00 | 0.00 | 0.00 | 20,000.00 |
| 000194 | 10/31/12 | Repairs to Pettibone Crar | 10,524.16 | P | SLFM | 07 00 | 10,524.16 | 06/30/17 | 6,264.41 | 125.29 | 877.01 | 7,141.42 |
| 000195 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000196 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000197 | 06/01/04 | Crane, Bridge, 7.5 ton, Un | 2,854.80 | P | SLFM | 20 00 | 2,854.80 | 06/30/17 | 1,796.15 | 11.89 | 83.26 | 1,879.41 |
| 000198 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000199 | 06/01/04 | Crane, Bridge, 5 ton, Top | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000200 | 06/01/04 | Crane, Bridge, 10 ton, Un | 3,290.95 | P | SLFM | 20 00 | 3,290.95 | 06/30/17 | 2,070.59 | 13.71 | 95.98 | 2,166.57 |
| 000201 | 06/01/04 | Crane, Bridge, 10 ton, Un | 3,290.95 | P | SLFM | 20 00 | 3,290.95 | 06/30/17 | 2,070.59 | 13.71 | 95.98 | 2,166.57 |
| 000202 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000203 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,743.48 | P | SLFM | 20 00 | 2,743.48 | 06/30/17 | 1,726.05 | 11.43 | 80.01 | 1,806.06 |
| 000204 | 06/01/04 | Crane, Bridge, 6 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000205 | 06/01/04 | Crane, Bridge, 10 ton, Un | 3,290.95 | P | SLFM | 20 00 | 3,290.95 | 06/30/17 | 2,070.59 | 13.71 | 95.98 | 2,166.57 |
| 000206 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000207 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,518.71 | 10.06 | 70.40 | 1,589.11 |
| 000208 | 06/01/04 | Crane, Bridge, 15 ton, Top | 4,385.90 | P | SLFM | 20 00 | 4,385.90 | 06/30/17 | 2,759.53 | 18.27 | 127.92 | 2,887.45 |
| 000209 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,743.48 | P | SLFM | 20 00 | 2,743.48 | 06/30/17 | 1,726.05 | 11.43 | 80.01 | 1,806.06 |
| 000210 | 06/01/04 | Crane, Bridge, 10 ton, Un | 3,290.95 | P | SLFM | 20 00 | 3,290.95 | 06/30/17 | 2,070.59 | 13.71 | 95.98 | 2,166.57 |
| 000211 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,743.47 | P | SLFM | 20 00 | 2,743.47 | 06/30/17 | 1,726.05 | 11.43 | 80.01 | 1,806.06 |
| 000212 | 06/01/04 | Crane, Bridge, 5 ton, Top | 2,743.47 | P | SLFM | 20 00 | 2,743.47 | 06/30/17 | 1,726.05 | 11.43 | 80.01 | 1,806.06 |
| 000213 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,398.02 | 10.06 | 70.40 | 1,468.42 |
| 000214 | 06/01/04 | Crane, Bridge, 5 ton, Und | 2,413.77 | P | SLFM | 20 00 | 2,413.77 | 06/30/17 | 1,398.02 | 10.06 | 70.40 | 1,468.42 |
| 000215 | 06/01/04 | Crane, Bridge, 20 ton, Top | 5,483.90 | P | SLFM | 20 00 | 5,483.90 | 06/30/17 | 3,450.35 | 22.85 | 159.95 | 3,610.30 |
| 000216 | 05/31/12 | Crane, Bridge, 20 ton, Top | 12,909.49 | P | SLFM | 10 00 | 12,909.49 | 06/30/17 | 5,916.86 | 107.58 | 753.05 | 6,669.91 |
| 000217 | 12/01/06 | Kubota LS130DT Tractor, | 18,000.00 | P | SLFM | 07 00 | 18,000.00 | 06/30/17 | 18,000.00 | 0.00 | 0.00 | 18,000.00 |
| 000218 | 09/20/07 | Hyster Forklift, Used, 96" l | 51,888.75 | P | SLFM | 07 00 | 51,888.75 | 06/30/17 | 51,888.75 | 0.00 | 0.00 | 51,888.75 |
| 000219 | 06/01/08 | Hyster H360HD Forklift | 87,851.25 | P | SLFM | 10 00 | 87,851.25 | 06/30/17 | 75,405.61 | 732.09 | 5,124.65 | 80,530.26 |
| 000220 | 06/30/08 | Plasma/Burning Machine | 59,367.90 | P | SLFM | 10 00 | 59,367.90 | 06/30/17 | 50,462.69 | 494.73 | 3,463.12 | 53,925.81 |
| 000221 | 08/11/08 | Crane, 15 ton end trucks | 7,313.89 | P | SLFM | 10 00 | 7,313.89 | 06/30/17 | 6,155.88 | 60.95 | 426.64 | 6,582.52 |
| 000222 | 01/09/09 | Plasma/Burning Machine | 1,655.20 | P | SLFM | 05 00 | 1,655.20 | 06/30/17 | 1,600.03 | 0.00 | 0.00 | 1,600.03 |
| 000223 | 01/10/07 | Plasma/Burning Machine | 6,600.00 | P | SLFM | 05 00 | 6,600.00 | 06/30/17 | 6,600.00 | 0.00 | 0.00 | 6,600.00 |
| 000224 | 07/08/09 | Mag Drill, Milwaukee, Ele | 2,190.48 | P | SLFM | 05 00 | 2,190.48 | 06/30/17 | 2,190.48 | 0.00 | 0.00 | 2,190.48 |
| 000225 | 09/16/10 | Welding Positioner, Mode | 5,644.87 | P | SLFM | 05 00 | 5,644.87 | 06/30/17 | 5,550.76 | 0.00 | 0.00 | 5,550.76 |

Southeastern Plateworks, LLC
Depreciation Expense Report
As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Dep'r Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|-----------------------------------------------|----------------|------------------------------|-------------------|--------|---------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 1 | | | | | | | | | | | | |
| <i>Department = Machinery & Equipment</i> | | | | | | | | | | | | |
| 000226 | 10/30/10 | Duct Welder | 9,728.46 | P | SLFM | 05 00 | 9,728.46 | 06/30/17 | 9,566.30 | 0.00 | 0.00 | 9,566.30 |
| 000227 | 03/24/11 | Plotter, OCE TDS700 | 38,793.24 | P | SLFM | 03 00 | 38,793.24 | 06/30/17 | 38,793.24 | 0.00 | 0.00 | 38,793.24 |
| 000228 | 05/05/11 | Welding/Cutting Machine | 5,327.01 | P | SLFM | 05 00 | 5,327.01 | 06/30/17 | 5,327.01 | 0.00 | 0.00 | 5,327.01 |
| 000229 | 09/20/11 | 35' Manipulator | 3,594.21 | P | SLFM | 05 00 | 3,594.21 | 06/30/17 | 3,007.15 | 0.00 | 0.00 | 3,007.15 |
| 000230 | 12/30/12 | 35' Manipulator | 16,244.64 | P | SLFM | 05 00 | 16,244.64 | 06/30/17 | 13,862.10 | 270.74 | 1,895.20 | 15,757.30 |
| 000231 | 10/11/11 | Air Compressor, Ingersoll | 24,740.00 | P | SLFM | 05 00 | 24,740.00 | 06/30/17 | 24,740.00 | 0.00 | 0.00 | 24,740.00 |
| 000232 | 11/28/11 | Gearbox for Cranes | 1,308.47 | P | SLFM | 05 00 | 1,308.47 | 06/30/17 | 1,286.68 | 0.00 | 0.00 | 1,286.68 |
| 000233 | 12/19/11 | Tank Turning Rolls | 2,492.29 | P | SLFM | 05 00 | 2,492.29 | 06/30/17 | 2,450.78 | 0.00 | 0.00 | 2,450.78 |
| 000234 | 01/31/12 | Repairs to C-Punch | 3,784.86 | P | SLFM | 05 00 | 3,784.86 | 06/30/17 | 3,721.76 | 0.00 | 0.00 | 3,721.76 |
| 000235 | 02/17/12 | Equipment bought at auc | 1,500.00 | P | SLFM | 05 00 | 1,500.00 | 06/30/17 | 1,450.00 | 0.00 | 25.00 | 1,475.00 |
| 000236 | 02/17/12 | Chop Saw, Type 69 | 250.00 | P | SLFM | 05 00 | 250.00 | 06/30/17 | 241.71 | 0.00 | 4.17 | 245.88 |
| 000237 | 03/05/12 | Shawbox, 5 ton Bridge & I | 12,277.76 | P | SLFM | 10 00 | 12,277.76 | 06/30/17 | 5,934.22 | 102.31 | 716.20 | 6,650.42 |
| 000238 | 11/01/12 | Saw w/rollers | 43,812.98 | P | SLFM | 07 00 | 43,812.98 | 06/30/17 | 26,600.72 | 521.58 | 3,651.08 | 30,251.80 |
| 000239 | 10/31/12 | 25 Ton Crane - Pelham M | 89,184.29 | P | SLFM | 20 00 | 89,184.29 | 06/30/17 | 18,580.05 | 371.60 | 2,601.21 | 21,181.26 |
| 000240 | 09/17/12 | Track Burner w/Victor torc | 1,332.70 | P | SLFM | 07 00 | 1,332.70 | 06/30/17 | 809.20 | 15.87 | 111.06 | 920.26 |
| 000241 | 10/31/12 | Subarc Automated Welder | 4,147.90 | P | SLFM | 07 00 | 4,147.90 | 06/30/17 | 2,469.00 | 49.38 | 345.66 | 2,814.66 |
| 000242 | 11/30/12 | Gas Lines under 25 Ton C | 4,567.80 | P | SLFM | 07 00 | 4,567.80 | 06/30/17 | 2,664.56 | 54.37 | 380.64 | 3,045.20 |
| 000243 | 01/13/13 | Gas Lines under 25 Ton C | 2,500.00 | P | SLFM | 07 00 | 2,500.00 | 06/30/17 | 1,428.56 | 29.76 | 208.33 | 1,636.89 |
| 000244 | 02/05/13 | Used JoBox 60x42x80 (Q | 748.00 | P | SLFM | 07 00 | 748.00 | 06/30/17 | 418.49 | 8.90 | 62.33 | 480.82 |
| 000245 | 05/17/13 | Lincoln DC400 Electric W | 2,370.39 | P | SLFM | 05 00 | 2,370.39 | 06/30/17 | 1,698.85 | 39.50 | 276.54 | 1,975.39 |
| 000246 | 05/17/13 | Lincoln DC400 Electric W | 2,370.38 | P | SLFM | 05 00 | 2,370.38 | 06/30/17 | 1,698.85 | 39.50 | 276.54 | 1,975.39 |
| 000247 | 05/17/13 | Lincoln DC400 Electric W | 2,370.38 | P | SLFM | 05 00 | 2,370.38 | 06/30/17 | 1,698.85 | 39.50 | 276.54 | 1,975.39 |
| 000248 | 05/17/13 | Lincoln DC400 Electric W | 2,370.38 | P | SLFM | 05 00 | 2,370.38 | 06/30/17 | 1,698.85 | 39.50 | 276.54 | 1,975.39 |
| 000249 | 05/17/13 | Lincoln DC400 Electric W | 2,370.38 | P | SLFM | 05 00 | 2,370.38 | 06/30/17 | 1,698.85 | 39.50 | 276.54 | 1,975.39 |
| 000250 | 05/17/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 740.76 | 17.22 | 120.57 | 861.33 |
| 000251 | 05/17/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 740.76 | 17.22 | 120.57 | 861.33 |
| 000252 | 05/17/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 740.76 | 17.22 | 120.57 | 861.33 |
| 000253 | 05/17/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 740.76 | 17.22 | 120.57 | 861.33 |
| 000254 | 05/17/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 740.76 | 17.22 | 120.57 | 861.33 |
| 000255 | 08/01/13 | Lincoln DC400 Electric W | 2,370.38 | P | SLFM | 05 00 | 2,370.38 | 06/30/17 | 1,619.83 | 39.50 | 276.54 | 1,896.37 |
| 000256 | 08/01/13 | Lincoln DC400 Electric W | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 706.30 | 17.22 | 120.57 | 826.87 |
| 000257 | 09/04/13 | Red-D-Arc LT7 Subarc Tr | 3,913.37 | P | SLFM | 05 00 | 3,913.37 | 06/30/17 | 2,608.86 | 65.22 | 456.55 | 3,065.41 |
| 000258 | 09/04/13 | Gas and Supply Koike IK- | 7,112.60 | P | SLFM | 07 00 | 7,112.60 | 06/30/17 | 3,386.91 | 84.67 | 592.71 | 3,979.62 |
| 000259 | 02/11/14 | Genie Model Z-45/25J Bo | 24,843.75 | P | SLFM | 10 00 | 24,843.75 | 06/30/17 | 7,246.09 | 207.03 | 1,449.22 | 8,695.31 |
| 000260 | 05/07/14 | Lincoln DC400 Electric W | 3,135.89 | P | SLFM | 05 00 | 3,135.89 | 06/30/17 | 1,672.45 | 52.26 | 365.85 | 2,038.30 |
| 000261 | 05/07/14 | Lincoln FL74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 551.23 | 17.22 | 120.57 | 671.80 |
| 000262 | 05/07/14 | Lincoln DC400 Electric W | 3,135.88 | P | SLFM | 05 00 | 3,135.88 | 06/30/17 | 1,672.45 | 52.26 | 365.85 | 2,038.30 |
| 000263 | 05/07/14 | Lincoln FL74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 551.23 | 17.22 | 120.57 | 671.80 |
| 000264 | 05/07/14 | Lincoln FL74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 551.23 | 17.22 | 120.57 | 671.80 |
| 000265 | 09/29/14 | 6 Cubic Foot Blasting Tar | 4,378.50 | P | SLFM | 10 00 | 4,378.50 | 06/30/17 | 1,167.62 | 35.49 | 255.41 | 1,423.03 |
| 000266 | 06/01/04 | Hydraulic Punch, C-Fram | 5,000.00 | P | SLFM | 07 00 | 5,000.00 | 06/30/17 | 5,000.00 | 0.00 | 0.00 | 5,000.00 |
| 000267 | 06/01/04 | Horizontal Band Saw, We | 1,000.00 | P | SLFM | 05 00 | 1,000.00 | 06/30/17 | 1,000.00 | 0.00 | 0.00 | 1,000.00 |
| 000268 | 06/01/04 | Tank Turning Rolls, Powe | 2,000.00 | P | SLFM | 05 00 | 2,000.00 | 06/30/17 | 2,000.00 | 0.00 | 0.00 | 2,000.00 |
| 000269 | 06/01/04 | Lincoln Arc Welder, LN-2t | 12,000.00 | P | SLFM | 07 00 | 12,000.00 | 06/30/17 | 12,000.00 | 0.00 | 0.00 | 12,000.00 |
| 000270 | 06/01/04 | Tank Turning Rolls | 1,000.00 | P | SLFM | 05 00 | 1,000.00 | 06/30/17 | 1,000.00 | 0.00 | 0.00 | 1,000.00 |
| 000271 | 06/01/04 | Radial Drill, Cincinnati Bic | 2,500.00 | P | SLFM | 05 00 | 2,500.00 | 06/30/17 | 2,500.00 | 0.00 | 0.00 | 2,500.00 |
| 000272 | 06/01/04 | Track Torch, mdl GOF-30 | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000273 | 06/01/04 | Air Compressor, Gardner- | 5,000.00 | P | SLFM | 05 00 | 5,000.00 | 06/30/17 | 5,000.00 | 0.00 | 0.00 | 5,000.00 |
| 000274 | 06/01/04 | Forklift, Caterpillar Md V2 | 10,000.00 | P | SLFM | 07 00 | 10,000.00 | 06/30/17 | 10,000.00 | 0.00 | 0.00 | 10,000.00 |
| 000275 | 06/01/04 | Truck Tractor, International | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000276 | 06/01/04 | Welder, Miller Bobcat 225 | 1,000.00 | P | SLFM | 05 00 | 1,000.00 | 06/30/17 | 1,000.00 | 0.00 | 0.00 | 1,000.00 |

Southeastern Plateworks, LLC
Depreciation Expense Report
As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|------------------------------------|----------------|----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 1 | | | | | | | | | | | | |
| Department = Machinery & Equipment | | | | | | | | | | | | |
| 000277 | 06/01/04 | Sand Blast System, inc rig | 5,000.00 | P | SLFM | 05 00 | 5,000.00 | 06/30/17 | 5,000.00 | 0.00 | 0.00 | 5,000.00 |
| 000278 | 06/01/04 | 2 Yard Trailers: Fontaine | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000279 | 06/01/04 | 4 - Paint Spray Rigs, Grac | 2,400.00 | P | SLFM | 05 00 | 2,400.00 | 06/30/17 | 2,400.00 | 0.00 | 0.00 | 2,400.00 |
| 000280 | 06/01/04 | Track Torch Victor VCM 2 | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000281 | 06/01/04 | Dry Rod Oven | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000282 | 06/01/04 | Web C Punch | 3,800.00 | P | SLFM | 05 00 | 3,800.00 | 06/30/17 | 3,800.00 | 0.00 | 0.00 | 3,800.00 |
| 000283 | 06/01/04 | Flange C Punch | 3,800.00 | P | SLFM | 05 00 | 3,800.00 | 06/30/17 | 3,800.00 | 0.00 | 0.00 | 3,800.00 |
| 000284 | 06/01/04 | Small C Punch | 3,800.00 | P | SLFM | 05 00 | 3,800.00 | 06/30/17 | 3,800.00 | 0.00 | 0.00 | 3,800.00 |
| 000285 | 06/01/04 | Dry Rod Oven, Type 900, | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000286 | 06/01/04 | Welding Combo, 600 amp, | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000287 | 06/01/04 | Welding Combo, 600 amp, | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000288 | 06/01/04 | Welding Power Source, 6i | 250.00 | P | SLFM | 05 00 | 250.00 | 06/30/17 | 250.00 | 0.00 | 0.00 | 250.00 |
| 000289 | 06/01/04 | Welding Power Source, 6i | 250.00 | P | SLFM | 05 00 | 250.00 | 06/30/17 | 250.00 | 0.00 | 0.00 | 250.00 |
| 000290 | 06/01/04 | Welding Stick, 400 amp, C | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000291 | 06/01/04 | Welding Stick, 400 amp, C | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000292 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000293 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000294 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000295 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000296 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000297 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000298 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000299 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000300 | 06/01/04 | Welding Sub-arc, 600 amp, | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000301 | 06/01/04 | Welding Sub-arc, 600 amp, | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000302 | 06/01/04 | Welding Wire Combo, 60X | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000303 | 06/01/04 | Welding Wire Combo, 60X | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000304 | 06/01/04 | Welding Wire Combo, 60X | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000305 | 06/01/04 | Welding Wire Combo, 60X | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000306 | 06/01/04 | Welding Wire Combo, 60X | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000307 | 06/01/04 | Welding Wire w/feeder, 4i | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000308 | 06/01/04 | Welding Wire w/feeder, 6i | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000309 | 06/01/04 | Welding Wire w/feeder, 6i | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000310 | 06/01/04 | Welding Stick, 500 amp, L | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000311 | 06/01/04 | Stud Welder, 140 amp, TF | 200.00 | P | SLFM | 05 00 | 200.00 | 06/30/17 | 200.00 | 0.00 | 0.00 | 200.00 |
| 000312 | 09/30/04 | Fork Lift Repairs | 2,527.35 | P | SLFM | 05 00 | 2,527.35 | 06/30/17 | 2,527.35 | 0.00 | 0.00 | 2,527.35 |
| 000313 | 06/01/05 | Cutting Machine, IK-82, P | 2,589.78 | P | SLFM | 05 00 | 2,589.78 | 06/30/17 | 2,589.78 | 0.00 | 0.00 | 2,589.78 |
| 000314 | 02/08/06 | Ercolina TB60 Pipe Bendi | 14,042.00 | P | SLFM | 05 00 | 14,042.00 | 06/30/17 | 14,042.00 | 0.00 | 0.00 | 14,042.00 |
| 000315 | 05/26/06 | Aircompressor, Ingersoll I | 12,144.71 | P | SLFM | 05 00 | 12,144.71 | 06/30/17 | 12,144.71 | 0.00 | 0.00 | 12,144.71 |
| 000316 | 06/30/06 | 5 Gallon Paint Minimizer | 5,618.00 | P | SLFM | 05 00 | 5,618.00 | 06/30/17 | 5,618.00 | 0.00 | 0.00 | 5,618.00 |
| 000317 | 07/14/06 | Magnetic Drill Press, Milw | 1,985.76 | P | SLFM | 05 00 | 1,985.76 | 06/30/17 | 1,985.76 | 0.00 | 0.00 | 1,985.76 |
| 000318 | 08/18/06 | Used Miller Deltaweld 45i | 1,270.46 | P | SLFM | 05 00 | 1,270.46 | 06/30/17 | 1,270.46 | 0.00 | 0.00 | 1,270.46 |
| 000319 | 08/18/06 | Used Miller S-62 Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000320 | 08/18/06 | Used Miller S-654E Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000321 | 08/18/06 | Used Miller Deltaweld 45i | 1,270.45 | P | SLFM | 05 00 | 1,270.45 | 06/30/17 | 1,270.45 | 0.00 | 0.00 | 1,270.45 |
| 000322 | 08/18/06 | Used Miller S-52A Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000323 | 08/15/06 | Beveller 1500-1 | 6,121.47 | P | SLFM | 05 00 | 6,121.47 | 06/30/17 | 6,121.47 | 0.00 | 0.00 | 6,121.47 |
| 000324 | 09/29/06 | Used Miller Deltaweld 65i | 2,852.43 | P | SLFM | 05 00 | 2,852.43 | 06/30/17 | 2,852.43 | 0.00 | 0.00 | 2,852.43 |
| 000325 | 12/06/06 | Used Miller Deltaweld 65i | 1,073.62 | P | SLFM | 05 00 | 1,073.62 | 06/30/17 | 1,073.62 | 0.00 | 0.00 | 1,073.62 |
| 000326 | 12/06/06 | Used Lincoln Welder | 766.88 | P | SLFM | 05 00 | 766.88 | 06/30/17 | 766.88 | 0.00 | 0.00 | 766.88 |
| 000327 | 12/06/06 | R-115 Wirefeeder & Berni | 1,022.50 | P | SLFM | 05 00 | 1,022.50 | 06/30/17 | 1,022.50 | 0.00 | 0.00 | 1,022.50 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|------------------------------------|----------------|----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 1 | | | | | | | | | | | | |
| Department = Machinery & Equipment | | | | | | | | | | | | |
| 000328 | 01/08/07 | Sand Blasting Pot, 8CF w | 2,501.60 | P | SLFM | 05 00 | 2,501.60 | 06/30/17 | 2,501.60 | 0.00 | 0.00 | 2,501.60 |
| 000329 | 02/01/07 | Scissor Lift, Genie GS324 | 5,696.25 | P | SLFM | 05 00 | 5,696.25 | 06/30/17 | 5,696.25 | 0.00 | 0.00 | 5,696.25 |
| 000330 | 04/13/07 | Lincoln TM500 Stick Wel | 688.82 | P | SLFM | 05 00 | 688.82 | 06/30/17 | 688.82 | 0.00 | 0.00 | 688.82 |
| 000331 | 05/31/07 | Used Bertsch #75-14 Plat | 38,648.35 | P | SLFM | 05 00 | 38,648.35 | 06/30/17 | 38,648.35 | 0.00 | 0.00 | 38,648.35 |
| 000332 | 06/12/07 | 10 Ton Holst | 10,590.53 | P | SLFM | 05 00 | 10,590.53 | 06/30/17 | 10,590.53 | 0.00 | 0.00 | 10,590.53 |
| 000333 | 06/14/07 | Used Miller Welding Maci | 443.43 | P | SLFM | 05 00 | 443.43 | 06/30/17 | 443.43 | 0.00 | 0.00 | 443.43 |
| 000334 | 06/14/07 | Used Miller Welding Maci | 443.42 | P | SLFM | 05 00 | 443.42 | 06/30/17 | 443.42 | 0.00 | 0.00 | 443.42 |
| 000335 | 07/23/07 | Lifting Magnet 275 - 2500 | 1,015.76 | P | SLFM | 05 00 | 1,015.76 | 06/30/17 | 1,015.76 | 0.00 | 0.00 | 1,015.76 |
| 000336 | 08/02/07 | Mag Drill, USA 5, 110 Vol | 1,549.17 | P | SLFM | 05 00 | 1,549.17 | 06/30/17 | 1,549.17 | 0.00 | 0.00 | 1,549.17 |
| 000337 | 10/06/07 | 12" Heavy Duty Compour | 733.32 | P | SLFM | 05 00 | 733.32 | 06/30/17 | 733.32 | 0.00 | 0.00 | 733.32 |
| 000338 | 11/26/07 | Arc Welder, Miller | 1,249.09 | P | SLFM | 05 00 | 1,249.09 | 06/30/17 | 1,249.09 | 0.00 | 0.00 | 1,249.09 |
| 000339 | 11/29/07 | 4 x 4 Mag Drill, 110V | 2,160.97 | P | SLFM | 05 00 | 2,160.97 | 06/30/17 | 2,160.97 | 0.00 | 0.00 | 2,160.97 |
| 000340 | 01/07/08 | 7-1/2 Ton Holst Trolley Ur | 10,914.83 | P | SLFM | 05 00 | 10,914.83 | 06/30/17 | 10,914.83 | 0.00 | 0.00 | 10,914.83 |
| 000341 | 01/31/08 | Gantry/Sub-Arc | 21,811.86 | P | SLFM | 05 00 | 21,811.86 | 06/30/17 | 21,811.86 | 0.00 | 0.00 | 21,811.86 |
| 000342 | 03/31/08 | Used Miller Welding Maci | 1,798.90 | P | SLFM | 05 00 | 1,798.90 | 06/30/17 | 1,798.90 | 0.00 | 0.00 | 1,798.90 |
| 000343 | 04/11/08 | Used Miller Welding Maci | 840.00 | P | SLFM | 05 00 | 840.00 | 06/30/17 | 840.00 | 0.00 | 0.00 | 840.00 |
| 000344 | 04/11/08 | Used Wire Welder & Feec | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000345 | 04/11/08 | Used Wire Welder & Feec | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000346 | 09/16/08 | Radnor Hand Held Plasm | 1,727.39 | P | SLFM | 05 00 | 1,727.39 | 06/30/17 | 1,727.39 | 0.00 | 0.00 | 1,727.39 |
| 000347 | 09/18/08 | Welder, DC600, Model 11 | 4,296.15 | P | SLFM | 05 00 | 4,296.15 | 06/30/17 | 4,296.15 | 0.00 | 0.00 | 4,296.15 |
| 000348 | 10/13/08 | Used Miller Welder & Wire | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000456 | 06/17/15 | Trumpf 1500 Beveler, 2 S | 7,294.17 | P | SLFM | 03 00 | 7,294.17 | 06/30/17 | 3,849.70 | 202.62 | 1,418.31 | 5,268.01 |
| 000463 | 07/09/15 | Heck 8000 Bevel-MMI Plat | 2,395.00 | P | SLFM | 05 00 | 2,395.00 | 06/30/17 | 718.50 | 39.91 | 279.41 | 997.91 |
| 000465 | 07/22/15 | Miller Spectrum 20" Hand | 2,703.00 | P | SLFM | 05 00 | 2,703.00 | 06/30/17 | 810.90 | 45.05 | 315.35 | 1,126.25 |
| 000467 | 07/28/15 | Used Thermal Dynamics I | 2,000.00 | P | SLFM | 05 00 | 2,000.00 | 06/30/17 | 600.00 | 33.33 | 233.33 | 833.33 |
| 000470 | 12/31/15 | 2015 Idealarc Subarc | 24,645.23 | P | SLFM | 05 00 | 24,645.23 | 06/30/17 | 5,339.80 | 410.75 | 2,875.27 | 8,215.07 |
| 000479 | 04/01/16 | Bandsaw Sliding Arm DC | 4,769.99 | P | SLFM | 05 00 | 4,769.99 | 06/30/17 | 636.00 | 79.50 | 556.50 | 1,192.50 |
| 000491 | 04/01/17 | Generator, Miller Bobcat : | 4,134.00 | P | SLFM | 10 00 | 4,134.00 | 06/30/17 | 0.00 | 34.45 | 137.80 | 137.80 |
| Department = Machinery & Equipment | | | 1,059,522.04 | | | | 1,059,522.04 | | 791,302.15 | 5,177.59 | 36,169.65 | 827,471.80 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 1,059,522.04 | | | | 1,059,522.04 | | 791,302.15 | 5,177.59 | 36,169.65 | 827,471.80 |
| Count = 167 | | | | | | | | | | | | |
| Location = 1 | | | 2,532,604.67 | | | | 2,532,604.67 | | 1,474,846.46 | 10,191.93 | 70,044.03 | 1,544,890.49 |
| Less disposals and transfers | | | (71,417.00) | | | | (71,417.00) | | (53,652.41) | | | (53,652.41) |
| Count = 2 | | | | | | | | | | | | |
| Net Subtotal | | | 2,461,187.67 | | | | 2,461,187.67 | | 1,421,194.05 | 10,191.93 | 70,044.03 | 1,491,238.08 |
| Count = 301 | | | | | | | | | | | | |

Location = 2

Department = Automotive Equipment

| | | | | | | | | | | | | |
|-----------------------------------|----------|---------------------------|----------|---|------|-------|----------|----------|------|-------|--------|--------|
| 000485 | 02/01/17 | 2002 Tran Flatbed Trailer | 2,877.00 | A | SLFM | 05 00 | 2,877.00 | 06/30/17 | 0.00 | 47.95 | 287.70 | 287.70 |
| Department = Automotive Equipment | | | 2,877.00 | | | | 2,877.00 | | 0.00 | 47.95 | 287.70 | 287.70 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 2,877.00 | | | | 2,877.00 | | 0.00 | 47.95 | 287.70 | 287.70 |
| Count = 1 | | | | | | | | | | | | |

Department = Bldg & Improvements

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|----------------------------------|----------------|-----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 2 | | | | | | | | | | | | |
| Department = Bldg & Improvements | | | | | | | | | | | | |
| 000001 | 04/28/06 | Building | 637,679.00 | P | SLFM | 35 00 | 637,679.00 | 06/30/17 | 194,340.28 | 1,518.28 | 10,627.98 | 204,968.26 |
| 000002 | 04/28/06 | E.O.T. Crane P & H Hvil | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000003 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000004 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000005 | 04/28/06 | E.O.T. Crane Dresser/She | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000006 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000007 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000008 | 04/28/06 | E.O.T. Crane Shaw Box 7 | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000009 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000010 | 04/28/06 | E.O.T. Crane Yale UHWR | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000011 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000012 | 04/28/06 | E.O.T. Crane Yale TRSG | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000013 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000014 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000015 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000016 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000017 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000018 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000019 | 04/28/06 | E.O.T. Crane Shaw Box T | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000020 | 04/28/06 | E.O.T. Crane Yale UHWR | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000021 | 04/28/06 | Semi Gantry Crane P&H I | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000022 | 04/28/06 | Semi Gantry Crane P&H I | 5,000.00 | P | SLFM | 35 00 | 5,000.00 | 06/30/17 | 1,523.84 | 11.90 | 83.33 | 1,607.17 |
| 000023 | 04/06/06 | Rewire plant | 18,000.00 | P | SLFM | 07 00 | 18,000.00 | 06/30/17 | 18,000.00 | 0.00 | 0.00 | 18,000.00 |
| 000024 | 08/31/06 | Material & labor to build v | 2,669.66 | P | SLFM | 07 00 | 2,669.66 | 06/30/17 | 2,669.66 | 0.00 | 0.00 | 2,669.66 |
| 000025 | 12/31/06 | Material & labor to build G | 6,156.55 | P | SLFM | 07 00 | 6,156.55 | 06/30/17 | 6,156.55 | 0.00 | 0.00 | 6,156.55 |
| 000026 | 06/08/07 | Concrete for burning mac | 1,550.24 | P | SLFM | 07 00 | 1,550.24 | 06/30/17 | 1,550.24 | 0.00 | 0.00 | 1,550.24 |
| 000027 | 04/30/07 | Gravel for shop and drive | 1,964.78 | P | SLFM | 07 00 | 1,964.78 | 06/30/17 | 1,964.78 | 0.00 | 0.00 | 1,964.78 |
| 000028 | 08/27/08 | Flooring for office | 3,945.00 | P | SLFM | 07 00 | 3,945.00 | 06/30/17 | 3,898.06 | 0.00 | 0.00 | 3,898.06 |
| 000029 | 08/31/09 | Specialty Metals Bay Ren | 18,891.95 | P | SLFM | 07 00 | 18,891.95 | 06/30/17 | 18,667.06 | 0.00 | 0.00 | 18,667.06 |
| 000030 | 10/31/09 | Work Tables for new bay | 5,610.77 | P | SLFM | 07 00 | 5,610.77 | 06/30/17 | 5,543.98 | 0.00 | 0.00 | 5,543.98 |
| 000031 | 03/17/11 | New Electrical box/wiring | 8,263.45 | P | SLFM | 07 00 | 8,263.45 | 06/30/17 | 8,263.45 | 0.00 | 0.00 | 8,263.45 |
| 000032 | 12/29/11 | Rewiring Crane Rails | 3,310.82 | P | SLFM | 07 00 | 3,310.82 | 06/30/17 | 2,364.88 | 39.41 | 275.90 | 2,640.78 |
| 000033 | 06/28/12 | 3-1/2 ton Trane A/C Heatf | 5,400.00 | P | SLFM | 05 00 | 5,400.00 | 06/30/17 | 4,860.00 | 0.00 | 450.00 | 5,310.00 |
| 000034 | 07/31/12 | Roof Insulation | 19,180.00 | P | SLFM | 15 00 | 19,180.00 | 06/30/17 | 5,647.46 | 106.56 | 745.89 | 6,393.35 |
| 000035 | 09/01/12 | New Roof | 467,700.00 | P | SLFM | 35 00 | 467,700.00 | 06/30/17 | 57,905.73 | 1,113.57 | 7,795.00 | 65,700.73 |
| 000036 | 09/01/12 | Bldg Improvements after 1 | 269,302.93 | P | SLFM | 35 00 | 269,302.93 | 06/30/17 | 33,342.28 | 641.20 | 4,488.38 | 37,830.66 |
| 000037 | 08/30/12 | 25 ton Crane Runway | 126,645.98 | P | SLFM | 20 00 | 126,645.98 | 06/30/17 | 27,439.97 | 527.69 | 3,693.84 | 31,133.81 |
| 000038 | 04/01/14 | 16 x 16 Portable Building | 2,224.94 | P | SLFM | 10 00 | 2,224.94 | 06/30/17 | 667.47 | 18.54 | 129.78 | 797.25 |
| 000462 | 07/31/15 | 2015 Bldg Improvements | 12,275.08 | P | SLFM | 10 00 | 12,275.08 | 06/30/17 | 1,841.26 | 102.29 | 716.04 | 2,557.30 |
| 000475 | 12/27/15 | Outside Connect/Disconn | 4,500.00 | P | SLFM | 07 00 | 4,500.00 | 06/30/17 | 696.43 | 53.57 | 375.00 | 1,071.43 |
| Department = Bldg & Improvements | | | 1,720,271.15 | | | | 1,720,271.15 | | 427,820.18 | 4,371.01 | 31,047.74 | 458,867.92 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 1,720,271.15 | | | | 1,720,271.15 | | 427,820.18 | 4,371.01 | 31,047.74 | 458,867.92 |
| Count = 40 | | | | | | | | | | | | |
| Department = Computer Equipment | | | | | | | | | | | | |
| 000152 | 04/05/10 | Ricoh MP 171SPF Printer | 2,305.08 | P | SLFM | 03 00 | 2,305.08 | 06/30/17 | 2,305.08 | 0.00 | 0.00 | 2,305.08 |
| 000153 | 09/17/12 | Sonic Firewall | 799.00 | P | SLFM | 03 00 | 799.00 | 06/30/17 | 776.80 | 0.00 | 0.00 | 776.80 |
| 000154 | 08/01/13 | Dell OptiPlex 3010DT - A | 624.34 | P | SLFM | 03 00 | 624.34 | 06/30/17 | 624.34 | 0.00 | 0.00 | 624.34 |
| 000155 | 11/26/13 | Ricoh MP2501 WP Printe | 3,836.52 | P | SLFM | 03 00 | 3,836.52 | 06/30/17 | 3,729.95 | 0.00 | 0.00 | 3,729.95 |

Southeastern Plateworks, LLC
Depreciation Expense Report
As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|-----------------------------------------------|----------------|-----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 2 | | | | | | | | | | | | |
| Department = Computer Equipment | | | 7,564.94 | | | | 7,564.94 | | 7,436.17 | 0.00 | 0.00 | 7,436.17 |
| Less disposals and transfers | | | 0.00 | | | | 0.00 | | 0.00 | | | 0.00 |
| Count = 0 | | | | | | | | | | | | |
| Net Subtotal | | | 7,564.94 | | | | 7,564.94 | | 7,436.17 | 0.00 | 0.00 | 7,436.17 |
| Count = 4 | | | | | | | | | | | | |
| Department = Machinery & Equipment | | | | | | | | | | | | |
| 000039 | 06/01/06 | Forklift: Caterpillar Model | 10,000.00 | P | SLFM | 07 00 | 10,000.00 | 06/30/17 | 10,000.00 | 0.00 | 0.00 | 10,000.00 |
| 000040 | 06/01/06 | Iron Master: HYDRACOR | 8,000.00 | P | SLFM | 07 00 | 8,000.00 | 06/30/17 | 8,000.00 | 0.00 | 0.00 | 8,000.00 |
| 000041 | 06/01/06 | Miller Deltaweld 450 DC / | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000042 | 06/01/06 | Miller Deltaweld 450 DC / | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000043 | 06/01/06 | Miller Deltaweld 450 DC / | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000044 | 06/01/06 | Miller A.C. Arc Welder Mo | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000045 | 06/01/06 | Horizontal Band Saw, Md | 1,000.00 | P | SLFM | 05 00 | 1,000.00 | 06/30/17 | 1,000.00 | 0.00 | 0.00 | 1,000.00 |
| 000046 | 06/01/06 | Lincoln Electric DC-600 V | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000047 | 06/01/06 | Hobart Excel Arc 6045 DC | 300.00 | P | SLFM | 05 00 | 300.00 | 06/30/17 | 300.00 | 0.00 | 0.00 | 300.00 |
| 000048 | 06/01/06 | Idealarc DC-600 DC arc v | 500.00 | P | SLFM | 05 00 | 500.00 | 06/30/17 | 500.00 | 0.00 | 0.00 | 500.00 |
| 000049 | 06/01/06 | Lincoln Electric DC-600 V | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000050 | 06/01/06 | Idealarc DC-600 DC arc v | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000051 | 06/01/06 | Idealarc DC-600 DC arc v | 800.00 | P | SLFM | 05 00 | 800.00 | 06/30/17 | 800.00 | 0.00 | 0.00 | 800.00 |
| 000052 | 06/01/06 | 1 - Paint Spray Rigs, Grac | 600.00 | P | SLFM | 05 00 | 600.00 | 06/30/17 | 600.00 | 0.00 | 0.00 | 600.00 |
| 000053 | 06/01/04 | Paint Spray Rig, Graco, M | 5,000.00 | P | SLFM | 05 00 | 5,000.00 | 06/30/17 | 5,000.00 | 0.00 | 0.00 | 5,000.00 |
| 000054 | 06/01/04 | CMC Plasma Burning Sys | 20,700.00 | P | SLFM | 12 00 | 20,700.00 | 06/30/17 | 20,700.00 | 0.00 | 0.00 | 20,700.00 |
| 000055 | 08/07/06 | Air Compressor: Ingersoll | 12,407.02 | P | SLFM | 07 00 | 12,407.02 | 06/30/17 | 12,407.02 | 0.00 | 0.00 | 12,407.02 |
| 000056 | 08/16/06 | Used Miller S-52A Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000057 | 08/16/06 | Used Miller Deltaweld 45' | 1,267.90 | P | SLFM | 05 00 | 1,267.90 | 06/30/17 | 1,267.90 | 0.00 | 0.00 | 1,267.90 |
| 000058 | 08/16/06 | Used Miller S-64 Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000059 | 08/16/06 | Used Miller Deltaweld 45' | 1,267.90 | P | SLFM | 05 00 | 1,267.90 | 06/30/17 | 1,267.90 | 0.00 | 0.00 | 1,267.90 |
| 000060 | 08/16/06 | Used Miller S-64 Feeder | 460.13 | P | SLFM | 05 00 | 460.13 | 06/30/17 | 460.13 | 0.00 | 0.00 | 460.13 |
| 000061 | 08/18/06 | Used Miller Deltaweld 45' | 1,267.90 | P | SLFM | 05 00 | 1,267.90 | 06/30/17 | 1,267.90 | 0.00 | 0.00 | 1,267.90 |
| 000062 | 09/11/06 | Hyd-Mech M16A Band S | 41,386.61 | P | SLFM | 05 00 | 41,386.61 | 06/30/17 | 41,386.61 | 0.00 | 0.00 | 41,386.61 |
| 000063 | 10/05/06 | Used Miller Deltaweld 45' | 2,852.43 | P | SLFM | 05 00 | 2,852.43 | 06/30/17 | 2,852.43 | 0.00 | 0.00 | 2,852.43 |
| 000064 | 12/29/06 | Lincoln Welding Machine, | 795.00 | P | SLFM | 05 00 | 795.00 | 06/30/17 | 795.00 | 0.00 | 0.00 | 795.00 |
| 000065 | 12/29/06 | Lincoln Welding Machine, | 795.00 | P | SLFM | 05 00 | 795.00 | 06/30/17 | 795.00 | 0.00 | 0.00 | 795.00 |
| 000066 | 12/06/06 | R-115 Wirefeeder & Berni | 1,022.50 | P | SLFM | 05 00 | 1,022.50 | 06/30/17 | 1,022.50 | 0.00 | 0.00 | 1,022.50 |
| 000067 | 02/01/07 | Scissor Lift, JLG Model 3 | 9,303.75 | P | SLFM | 05 00 | 9,303.75 | 06/30/17 | 9,303.75 | 0.00 | 0.00 | 9,303.75 |
| 000068 | 03/31/07 | Burning Machine | 162,894.13 | P | SLFM | 10 00 | 162,894.13 | 06/30/17 | 158,821.75 | 0.00 | 2,714.90 | 161,536.65 |
| 000069 | 04/13/07 | Stick Welder, Used, Mode | 770.70 | P | SLFM | 05 00 | 770.70 | 06/30/17 | 770.70 | 0.00 | 0.00 | 770.70 |
| 000070 | 04/30/07 | Stick Welder, Used, Mode | 763.20 | P | SLFM | 05 00 | 763.20 | 06/30/17 | 763.20 | 0.00 | 0.00 | 763.20 |
| 000071 | 04/30/07 | Stick Welder, Used, Mode | 1,049.40 | P | SLFM | 05 00 | 1,049.40 | 06/30/17 | 1,049.40 | 0.00 | 0.00 | 1,049.40 |
| 000072 | 05/14/07 | Tag Machine | 2,046.00 | P | SLFM | 05 00 | 2,046.00 | 06/30/17 | 2,046.00 | 0.00 | 0.00 | 2,046.00 |
| 000073 | 05/22/07 | 5-Ton Hoist Trolley Unit | 7,813.74 | P | SLFM | 05 00 | 7,813.74 | 06/30/17 | 7,813.74 | 0.00 | 0.00 | 7,813.74 |
| 000074 | 06/06/07 | Used Miller Stick Welder | 807.78 | P | SLFM | 05 00 | 807.78 | 06/30/17 | 807.78 | 0.00 | 0.00 | 807.78 |
| 000075 | 05/08/07 | Peddinghaus Drill Line, U | 190,847.26 | P | SLFM | 05 00 | 190,847.26 | 06/30/17 | 190,847.26 | 0.00 | 0.00 | 190,847.26 |
| 000076 | 01/01/09 | Peddinghaus Drill Line, U | 3,888.23 | P | SLFM | 05 00 | 3,888.23 | 06/30/17 | 3,888.23 | 0.00 | 0.00 | 3,888.23 |
| 000077 | 09/30/12 | Repairs to Use Drill Line | 33,269.63 | P | SLFM | 10 00 | 33,269.63 | 06/30/17 | 14,139.59 | 277.24 | 1,940.72 | 16,080.31 |
| 000078 | 01/01/13 | Repairs to Use Drill Line | 174.90 | P | SLFM | 10 00 | 174.90 | 06/30/17 | 69.97 | 1.46 | 10.20 | 80.17 |
| 000079 | 06/14/07 | Used Miller Welder, #500- | 464.22 | P | SLFM | 05 00 | 464.22 | 06/30/17 | 464.22 | 0.00 | 0.00 | 464.22 |
| 000080 | 07/31/07 | 2 - Permanent Lifting Mag | 2,031.32 | P | SLFM | 05 00 | 2,031.32 | 06/30/17 | 2,031.32 | 0.00 | 0.00 | 2,031.32 |
| 000081 | 08/02/07 | Milwaukee Mag Drill, USA | 1,549.17 | P | SLFM | 05 00 | 1,549.17 | 06/30/17 | 1,549.17 | 0.00 | 0.00 | 1,549.17 |
| 000082 | 08/27/07 | Used Miller 303, SRH | 743.87 | P | SLFM | 05 00 | 743.87 | 06/30/17 | 743.87 | 0.00 | 0.00 | 743.87 |
| 000083 | 10/04/07 | Trolley Motor Drive - 6 for | 2,947.35 | P | SLFM | 05 00 | 2,947.35 | 06/30/17 | 2,947.35 | 0.00 | 0.00 | 2,947.35 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|------------------------------------|----------------|-----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 2 | | | | | | | | | | | | |
| Department = Machinery & Equipment | | | | | | | | | | | | |
| 000084 | 11/01/07 | Miller Deltaweld 651 R111 | 4,085.81 | P | SLFM | 05 00 | 4,085.81 | 06/30/17 | 4,085.81 | 0.00 | 0.00 | 4,085.81 |
| 000085 | 12/18/07 | R115 Miller Wire Feeder | 3,293.82 | P | SLFM | 05 00 | 3,293.82 | 06/30/17 | 3,293.82 | 0.00 | 0.00 | 3,293.82 |
| 000086 | 01/16/08 | Sluggo Drill, 2 x 2 Daven | 1,180.85 | P | SLFM | 05 00 | 1,180.85 | 06/30/17 | 1,180.85 | 0.00 | 0.00 | 1,180.85 |
| 000087 | 01/16/08 | Sluggo Drill, 2 x 2 Daven | 1,180.85 | P | SLFM | 05 00 | 1,180.85 | 06/30/17 | 1,180.85 | 0.00 | 0.00 | 1,180.85 |
| 000088 | 03/31/08 | Used Miller Welder & Fee | 1,798.90 | P | SLFM | 05 00 | 1,798.90 | 06/30/17 | 1,798.90 | 0.00 | 0.00 | 1,798.90 |
| 000089 | 04/11/08 | Used Wire Welder, Miller | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000090 | 04/11/08 | Used Wire Welder, Miller | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000091 | 04/24/08 | Used Stick Welder | 840.00 | P | SLFM | 05 00 | 840.00 | 06/30/17 | 840.00 | 0.00 | 0.00 | 840.00 |
| 000092 | 04/24/08 | Used Stick Welder, Linde | 840.00 | P | SLFM | 05 00 | 840.00 | 06/30/17 | 840.00 | 0.00 | 0.00 | 840.00 |
| 000093 | 04/24/08 | Used Ltec Welder w/feeder | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000094 | 06/11/08 | IK-82M300 Kolke Torch | 2,707.64 | P | SLFM | 05 00 | 2,707.64 | 06/30/17 | 2,707.64 | 0.00 | 0.00 | 2,707.64 |
| 000095 | 09/26/08 | Miller Mig and Feeder, Us | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000096 | 09/23/08 | Used Wire Welder, Miller | 1,650.00 | P | SLFM | 05 00 | 1,650.00 | 06/30/17 | 1,650.00 | 0.00 | 0.00 | 1,650.00 |
| 000097 | 12/20/06 | Sub-arc/Gantry | 4,525.71 | P | SLFM | 05 00 | 4,525.71 | 06/30/17 | 4,525.71 | 0.00 | 0.00 | 4,525.71 |
| 000098 | 01/04/06 | Sub-arc/Gantry Controlle | 10,311.68 | P | SLFM | 05 00 | 10,311.68 | 06/30/17 | 10,311.68 | 0.00 | 0.00 | 10,311.68 |
| 000099 | 12/18/08 | 10 Ton Hoist - Bay 4, Yale | 22,862.00 | P | SLFM | 05 00 | 22,862.00 | 06/30/17 | 22,862.00 | 0.00 | 0.00 | 22,862.00 |
| 000100 | 05/02/09 | Rikon Drill Press, 20", Mdl | 666.19 | P | SLFM | 05 00 | 666.19 | 06/30/17 | 666.19 | 0.00 | 0.00 | 666.19 |
| 000101 | 10/16/09 | Rot Oven | 524.04 | P | SLFM | 05 00 | 524.04 | 06/30/17 | 524.04 | 0.00 | 0.00 | 524.04 |
| 000102 | 10/31/09 | Burning Machine /water | 20,414.22 | P | SLFM | 07 00 | 20,414.22 | 06/30/17 | 20,171.19 | 0.00 | 0.00 | 20,171.19 |
| 000103 | 04/10/10 | Thermal Dynamics Plasm | 1,727.12 | P | SLFM | 05 00 | 1,727.12 | 06/30/17 | 1,727.12 | 0.00 | 0.00 | 1,727.12 |
| 000104 | 10/26/09 | Tig Welder, Precision | 4,846.32 | P | SLFM | 05 00 | 4,846.32 | 06/30/17 | 4,846.32 | 0.00 | 0.00 | 4,846.32 |
| 000105 | 12/07/10 | Excell Pressure Washer, I | 901.20 | P | SLFM | 05 00 | 901.20 | 06/30/17 | 901.20 | 0.00 | 0.00 | 901.20 |
| 000106 | 01/05/11 | Web Press, 18" Throat, M | 12,684.11 | P | SLFM | 07 00 | 12,684.11 | 06/30/17 | 10,872.11 | 151.00 | 1,057.01 | 11,929.12 |
| 000107 | 05/09/11 | Mag Drill Press, Milwaukee | 1,714.28 | P | SLFM | 05 00 | 1,714.28 | 06/30/17 | 1,714.28 | 0.00 | 0.00 | 1,714.28 |
| 000108 | 09/27/11 | Bandsaw, HydMech S20, | 11,149.60 | P | SLFM | 05 00 | 11,149.60 | 06/30/17 | 10,963.78 | 0.00 | 0.00 | 10,963.78 |
| 000109 | 10/12/11 | Plate Roll, Mdl 100 15 16 | 107,278.94 | P | SLFM | 10 00 | 107,278.94 | 06/30/17 | 56,321.42 | 893.99 | 6,257.93 | 62,579.35 |
| 000110 | 11/11/11 | Beveler (Nibbler), TKF 15 | 6,711.89 | P | SLFM | 05 00 | 6,711.89 | 06/30/17 | 6,711.89 | 0.00 | 0.00 | 6,711.89 |
| 000111 | 11/11/11 | Turning Rolls | 742.77 | P | SLFM | 05 00 | 742.77 | 06/30/17 | 742.77 | 0.00 | 0.00 | 742.77 |
| 000112 | 12/01/11 | Wire feeder, R-115A, MIL | 1,431.00 | P | SLFM | 05 00 | 1,431.00 | 06/30/17 | 1,431.00 | 0.00 | 0.00 | 1,431.00 |
| 000113 | 12/01/11 | Wire feeder, R-115A, MIL | 1,431.00 | P | SLFM | 05 00 | 1,431.00 | 06/30/17 | 1,431.00 | 0.00 | 0.00 | 1,431.00 |
| 000114 | 12/01/11 | Wire feeder, R-115A, MIL | 1,431.00 | P | SLFM | 05 00 | 1,431.00 | 06/30/17 | 1,431.00 | 0.00 | 0.00 | 1,431.00 |
| 000115 | 12/30/11 | Welding Machine, Lincoln | 4,801.80 | P | SLFM | 05 00 | 4,801.80 | 06/30/17 | 4,721.77 | 0.00 | 0.00 | 4,721.77 |
| 000116 | 01/31/12 | Plate Rolls - shop built | 900.20 | P | SLFM | 05 00 | 900.20 | 06/30/17 | 885.20 | 0.00 | 0.00 | 885.20 |
| 000117 | 06/30/12 | 25 Ton Outside Crane | 90,240.76 | P | SLFM | 10 00 | 90,240.76 | 06/30/17 | 40,608.36 | 752.00 | 5,264.04 | 45,872.40 |
| 000118 | 08/24/12 | Mag Drill, Model 3222222 | 1,600.00 | P | SLFM | 05 00 | 1,600.00 | 06/30/17 | 1,386.68 | 26.67 | 186.67 | 1,573.35 |
| 000119 | 08/23/12 | Plasma Torch | 888.13 | P | SLFM | 05 00 | 888.13 | 06/30/17 | 769.72 | 14.81 | 103.62 | 873.34 |
| 000120 | 08/28/12 | Torch Body, Maximizek 3 | 863.90 | P | SLFM | 05 00 | 863.90 | 06/30/17 | 748.71 | 14.40 | 100.79 | 849.50 |
| 000121 | 09/10/12 | Crane, 10 ton DeShazo B | 14,000.00 | P | SLFM | 10 00 | 14,000.00 | 06/30/17 | 6,066.68 | 116.66 | 816.66 | 6,883.34 |
| 000122 | 09/10/12 | Hoist, 10 ton Demag | 4,368.53 | P | SLFM | 10 00 | 4,368.53 | 06/30/17 | 1,893.02 | 36.40 | 254.82 | 2,147.84 |
| 000123 | 09/19/12 | Plasma Powermax 85, Hy | 2,968.00 | P | SLFM | 05 00 | 2,968.00 | 06/30/17 | 2,522.81 | 49.47 | 346.26 | 2,869.07 |
| 000124 | 01/30/13 | DC400 Welder, 120 vac. | 1,885.74 | P | SLFM | 05 00 | 1,885.74 | 06/30/17 | 1,477.17 | 31.43 | 220.00 | 1,697.17 |
| 000125 | 01/30/13 | LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 809.58 | 17.22 | 120.57 | 930.15 |
| 000126 | 01/30/13 | DC400 Welder, 120 vac. | 1,885.74 | P | SLFM | 05 00 | 1,885.74 | 06/30/17 | 1,477.17 | 31.43 | 220.00 | 1,697.17 |
| 000127 | 01/30/13 | LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 809.58 | 17.22 | 120.57 | 930.15 |
| 000128 | 01/30/13 | DC400 Welder, 120 vac. | 1,885.74 | P | SLFM | 05 00 | 1,885.74 | 06/30/17 | 1,477.17 | 31.43 | 220.00 | 1,697.17 |
| 000129 | 01/30/13 | LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 809.58 | 17.22 | 120.57 | 930.15 |
| 000130 | 01/30/13 | DC400 Welder, 120 vac. | 1,885.74 | P | SLFM | 05 00 | 1,885.74 | 06/30/17 | 1,477.17 | 31.43 | 220.00 | 1,697.17 |
| 000131 | 01/30/13 | LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 809.58 | 17.22 | 120.57 | 930.15 |
| 000132 | 02/05/13 | Used JoBox (QA Worksta | 1,250.00 | P | SLFM | 05 00 | 1,250.00 | 06/30/17 | 979.17 | 20.83 | 145.83 | 1,125.00 |
| 000133 | 03/31/13 | Work Tables | 30,775.29 | P | SLFM | 05 00 | 30,775.29 | 06/30/17 | 23,081.47 | 512.92 | 3,590.45 | 26,671.92 |
| 000134 | 04/08/13 | Hyster H280 Fork Lift | 92,988.75 | P | SLFM | 10 00 | 92,988.75 | 06/30/17 | 34,870.80 | 774.90 | 5,424.34 | 40,295.14 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T | Depr Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|------------------------------------|----------------|----------------------------|-------------------|--------|--------------|-------------|----------------------|---------------|-----------------------------|--------------------------|-----------------------------|-------------------------------|
| Location = 2 | | | | | | | | | | | | |
| Department = Machinery & Equipment | | | | | | | | | | | | |
| 000135 | 04/24/13 | Lincoln DC400 Welder | 1,961.00 | P | SLFM | 05 00 | 1,961.00 | 06/30/17 | 1,438.07 | 32.68 | 228.78 | 1,666.85 |
| 000136 | 04/24/13 | Lincoln DC400 Welder | 1,961.00 | P | SLFM | 05 00 | 1,961.00 | 06/30/17 | 1,438.07 | 32.68 | 228.78 | 1,666.85 |
| 000137 | 04/24/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 757.90 | 17.22 | 120.57 | 878.47 |
| 000138 | 04/24/13 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 757.90 | 17.22 | 120.57 | 878.47 |
| 000139 | 05/20/13 | Repair to Burny Phantom | 33,866.53 | P | SLFM | 07 00 | 33,866.53 | 06/30/17 | 17,336.45 | 403.17 | 2,822.21 | 20,158.66 |
| 000140 | 06/13/13 | Koike Aronson IK-82 M3C | 3,708.78 | P | SLFM | 05 00 | 3,708.78 | 06/30/17 | 2,657.97 | 61.81 | 432.69 | 3,090.66 |
| 000141 | 06/18/13 | Used 2004 AB325-12 Sta | 45,237.50 | P | SLFM | 07 00 | 45,237.50 | 06/30/17 | 22,618.75 | 538.54 | 3,769.79 | 26,388.54 |
| 000142 | 07/17/13 | Peddinghaus Angel Line (| 35,000.00 | P | SLFM | 10 00 | 35,000.00 | 06/30/17 | 11,958.34 | 291.66 | 2,041.66 | 14,000.00 |
| 000143 | 08/21/13 | THE9-64 10 Torch Body | 1,038.24 | P | SLFM | 05 00 | 1,038.24 | 06/30/17 | 692.17 | 17.30 | 121.12 | 813.29 |
| 000144 | 09/16/13 | Hougen Drill HMD915 (Mk | 2,703.00 | P | SLFM | 05 00 | 2,703.00 | 06/30/17 | 1,756.95 | 45.05 | 315.35 | 2,072.30 |
| 000145 | 10/14/13 | Airless Spraygun ULT MX | 1,211.58 | P | SLFM | 05 00 | 1,211.58 | 06/30/17 | 787.54 | 20.19 | 141.35 | 928.89 |
| 000146 | 02/05/14 | CNC Controller for Beam | 8,271.19 | P | SLFM | 05 00 | 8,271.19 | 06/30/17 | 4,962.72 | 137.85 | 964.97 | 5,927.69 |
| 000147 | 05/01/14 | Lincoln DC400 Welder | 2,999.48 | P | SLFM | 05 00 | 2,999.48 | 06/30/17 | 1,799.69 | 49.99 | 349.94 | 2,149.63 |
| 000148 | 05/01/14 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 620.10 | 17.22 | 120.57 | 740.67 |
| 000149 | 05/01/14 | Lincoln DC400 Welder | 2,999.47 | P | SLFM | 05 00 | 2,999.47 | 06/30/17 | 1,799.67 | 49.99 | 349.93 | 2,149.60 |
| 000150 | 05/01/14 | Lincoln LF74 Wirefeeder | 1,033.50 | P | SLFM | 05 00 | 1,033.50 | 06/30/17 | 620.10 | 17.22 | 120.57 | 740.67 |
| 000151 | 10/17/14 | Lincoln Power Mig 350 MI | 4,662.05 | P | SLFM | 05 00 | 4,662.05 | 06/30/17 | 2,797.23 | 77.70 | 543.90 | 3,341.13 |
| 000156 | 05/22/11 | Plasma Hand Welder Md | 3,451.23 | P | SLFM | 05 00 | 3,451.23 | 06/30/17 | 3,393.73 | 0.00 | 0.00 | 3,393.73 |
| 000446 | 11/11/14 | Forklift Repair | 22,499.28 | P | SLMM | 07 00 | 22,499.28 | 06/30/17 | 6,696.21 | 267.84 | 1,874.93 | 8,571.14 |
| 000447 | 12/23/14 | Hougen Compact Mag Dr | 890.40 | P | SLFM | 05 00 | 890.40 | 06/30/17 | 371.00 | 14.84 | 103.88 | 474.88 |
| 000448 | 12/23/14 | Hougen Compact Magnel | 890.40 | P | SLFM | 05 00 | 890.40 | 06/30/17 | 371.00 | 14.84 | 103.88 | 474.88 |
| 000453 | 03/25/15 | Ingersoll Rand Air Compr | 14,900.00 | P | SLFM | 05 00 | 14,900.00 | 06/30/17 | 5,463.33 | 248.33 | 1,738.33 | 7,201.66 |
| 000454 | 05/08/15 | H Grinder, 6", 2 HP | 795.00 | P | SLFM | 03 00 | 795.00 | 06/30/17 | 441.67 | 22.08 | 154.58 | 586.25 |
| 000455 | 05/31/15 | Drum Fixture - Jig | 14,998.74 | P | SLFM | 03 00 | 14,998.74 | 06/30/17 | 8,332.63 | 416.63 | 2,916.42 | 11,249.05 |
| 000457 | 07/02/15 | High Definition Plasma Sy | 20,976.72 | P | SLFM | 07 00 | 20,976.72 | 06/30/17 | 4,495.02 | 249.72 | 1,748.06 | 6,243.08 |
| 000458 | 07/14/15 | Idealarc DC600 Welding I | 6,242.17 | P | SLFM | 05 00 | 6,242.17 | 06/30/17 | 1,872.65 | 104.04 | 728.25 | 2,600.90 |
| 000459 | 07/08/15 | Power Wave S350 Weldin | 9,382.78 | P | SLFM | 05 00 | 9,382.78 | 06/30/17 | 2,814.84 | 156.38 | 1,094.66 | 3,909.50 |
| 000460 | 07/21/15 | LF-72 Wire Feeder, Benci | 1,412.31 | P | SLFM | 05 00 | 1,412.31 | 06/30/17 | 423.69 | 23.53 | 164.76 | 588.45 |
| 000461 | 07/22/15 | C Frame Punch, 500-2V- | 9,725.47 | P | SLFM | 05 00 | 9,725.47 | 06/30/17 | 2,917.64 | 162.09 | 1,134.63 | 4,052.27 |
| 000464 | 07/09/15 | Heck 8000 Bevel-Mill Plat | 2,395.00 | P | SLFM | 05 00 | 2,395.00 | 06/30/17 | 718.50 | 39.91 | 279.41 | 997.91 |
| 000466 | 07/07/15 | Used Hypertherm Max 20 | 2,500.00 | P | SLFM | 05 00 | 2,500.00 | 06/30/17 | 750.00 | 41.66 | 291.66 | 1,041.66 |
| 000469 | 08/03/15 | Hydraulic Power Unit Inst | 582.00 | P | SLFM | 05 00 | 582.00 | 06/30/17 | 164.90 | 9.70 | 67.90 | 232.80 |
| 000471 | 09/30/15 | 60 Ton Tank Rolls | 28,862.50 | P | SLFM | 05 00 | 28,862.50 | 06/30/17 | 7,696.67 | 481.04 | 3,367.29 | 11,063.96 |
| 000472 | 11/01/16 | Sand Hopper | 18,468.30 | P | SLFM | 05 00 | 18,468.30 | 06/30/17 | 615.61 | 307.80 | 2,154.63 | 2,770.24 |
| 000473 | 11/16/15 | 6 - Rollers for Conveyor | 1,350.00 | P | SLFM | 05 00 | 1,350.00 | 06/30/17 | 315.00 | 22.50 | 157.50 | 472.50 |
| 000474 | 12/31/15 | Refurbished Subaru | 3,101.46 | P | SLFM | 05 00 | 3,101.46 | 06/30/17 | 671.98 | 51.69 | 361.83 | 1,033.81 |
| 000476 | 12/23/15 | Joystick and Pillow Block | 958.00 | P | SLFM | 05 00 | 958.00 | 06/30/17 | 207.57 | 15.96 | 111.76 | 319.33 |
| 000478 | 02/01/16 | Control, CNC Fagor 8025 | 8,894.63 | P | SLFM | 05 00 | 8,894.63 | 06/30/17 | 1,482.44 | 148.24 | 1,037.70 | 2,520.14 |
| 000480 | 08/01/16 | Forklift: Engine Rebuild C | 20,658.57 | P | SLFM | 07 00 | 20,658.57 | 06/30/17 | 983.75 | 245.94 | 1,721.55 | 2,705.30 |
| 000481 | 02/01/17 | Modine Heater | 3,083.25 | P | SLFM | 07 00 | 3,083.25 | 06/30/17 | 0.00 | 36.71 | 220.23 | 220.23 |
| 000482 | 02/01/17 | Modine Heater | 3,083.25 | P | SLFM | 07 00 | 3,083.25 | 06/30/17 | 0.00 | 36.71 | 220.23 | 220.23 |
| 000483 | 02/01/17 | Modine Heater | 3,083.25 | P | SLFM | 07 00 | 3,083.25 | 06/30/17 | 0.00 | 36.71 | 220.23 | 220.23 |
| 000484 | 02/01/17 | Modine Heater | 3,083.24 | P | SLFM | 07 00 | 3,083.24 | 06/30/17 | 0.00 | 36.71 | 220.23 | 220.23 |
| 000486 | 03/01/17 | Spray Pump 45:1 (X45D) | 5,257.08 | P | SLFM | 07 00 | 5,257.08 | 06/30/17 | 0.00 | 62.59 | 312.92 | 312.92 |
| 000487 | 03/01/17 | Spray Pump 45:1 (X45D) | 5,257.08 | P | SLFM | 07 00 | 5,257.08 | 06/30/17 | 0.00 | 62.59 | 312.92 | 312.92 |
| 000493 | 07/01/17 | Holst, Shawbox, 10 ton | 19,973.96 | P | SLFM | 10 00 | 19,973.96 | | 0.00 | 166.45 | 166.45 | 166.45 |

Southeastern Plateworks, LLC

Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

| Sys No | In Svc Date | Description | Acquired Value | P T Meth | Est Life | Depreciable Basis | Prior Thru | Prior Accum Depreciation | Depreciation This Run | Current YTD Depreciation | Current Accum Depreciation |
|--------------|-------------|------------------------------------|----------------|----------|----------|-------------------|------------|--------------------------|-----------------------|--------------------------|----------------------------|
| Location = 2 | | | | | | | | | | | |
| | | Department = Machinery & Equipment | 1,417,670.45 | | | 1,417,670.45 | | 951,013.36 | 9,148.07 | 65,356.09 | 1,016,369.45 |
| | | Less disposals and transfers | (22,862.00) | | | (22,862.00) | | (22,862.00) | | | (22,862.00) |
| | | Count = 1 | | | | | | | | | |
| | | Net Subtotal | 1,394,808.45 | | | 1,394,808.45 | | 928,151.36 | 9,148.07 | 65,356.09 | 993,507.45 |
| | | Count = 141 | | | | | | | | | |
| | | Location = 2 | 3,148,383.54 | | | 3,148,383.54 | | 1,386,269.71 | 13,567.03 | 96,691.53 | 1,482,961.24 |
| | | Less disposals and transfers | (22,862.00) | | | (22,862.00) | | (22,862.00) | | | (22,862.00) |
| | | Count = 1 | | | | | | | | | |
| | | Net Subtotal | 3,125,521.54 | | | 3,125,521.54 | | 1,363,407.71 | 13,567.03 | 96,691.53 | 1,460,099.24 |
| | | Count = 186 | | | | | | | | | |
| | | Grand Total | 5,680,988.21 | | | 5,680,988.21 | | 2,861,116.17 | 23,758.96 | 166,735.56 | 3,027,851.73 |
| | | Less disposals and transfers | (94,279.00) | | | (94,279.00) | | (76,514.41) | | | (76,514.41) |
| | | Count = 3 | | | | | | | | | |
| | | Net Grand Total | 5,586,709.21 | | | 5,586,709.21 | | 2,784,601.76 | 23,758.96 | 166,735.56 | 2,951,337.32 |
| | | Count = 487 | | | | | | | | | |

Report Assumptions

Report Name: Depreciation Expense Full

Source Report: Depreciation Expense

Calculation Assumptions:

Short Year: none

Include Sec 168 Allowance & Sec 179: Yes

Adjustment Convention: None

Group/Sorting Criteria:

Group = Type of Asset

Include Assets that meet the following conditions:

Type of Asset

Sorted by: Location (with subtotals), Department (with subtotals), System No, Extension

① 5,586,709.21 +
 ② 2,951,337.32
 000
 2,635,371.89 *
 2,635,371.89 +
 G/L 2,639,080.83 -
 000
 * → 3,708.94 *

G/L - TIES TO General Ledger

SECURITY CAMERAS WILL SHOW UP
 IN AUGUST FR ASSET 494.

Debtor Southeastern Plateworks, LLC
Name

Case number (If known) _____

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------|------------------------------------|
| 55.1. Building located at 302 Fleming Road, Birmingham, Alabama 35217 (Referred to herein as "Location 2") Does not include value of cranes (See Depreciation Schedule Attached) | | \$0.00 | | \$1,859,000.00 |

| | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------|--|----------------|
| 55.2. Building located at 4466 Pinson Valley Parkway, Birmingham, Alabama 35215 (Referred to herein as "Location 1") Does not include value of cranes (See Depreciation Schedule Attached) | | \$0.00 | | \$1,842,000.00 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------|--|----------------|

56. **Total of Part 9.** \$3,701,000.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Debtor Southeastern Plateworks, LLC
Name

Case number (if known) _____

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
General Liability/Workmen's Comp/Software
Maintenance Insurance **\$100,833.45**
-
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
78. **Total of Part 11.** **\$100,833.45**
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **Southeastern Plateworks, LLC**
Name

Case number (if known)

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$189,303.88</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$18,189.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$1,474,878.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$288,377.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$3,880.11</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$2,228,623.89</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$3,701,000.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$100,833.45</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$4,304,085.33</u> | + 91b. <u>\$3,701,000.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$8,005,085.33</u> |

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Advantage Capital

Creditor's Name

**909 Pydras Street #2230
New Orleans, LA 70112**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0174

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$3,786,272.23

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2 Emerson Fann

Creditor's Name

**207 East Side Square
Huntsville, AL 35801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$78,928.33

\$0.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Southeastern Plateworks, LLC**

Name

Case number (if know)

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Iberia Bank**

Creditor's Name

**P.O. Box 12440
New Iberia, LA 70562**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****9262****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****\$4,665,655.07****\$0.00****Describe the lien****Business Debt - Commercial Loan****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Paul Reaves**

Creditor's Name

**2816 Berkeley Drive
Birmingham, AL 35242**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****\$367,188.33****\$0.00****Describe the lien****Mortgage****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Southern Bank**

Creditor's Name

**221 South 6th Street South
Gadsden, AL 35901**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien**\$1,715,833.33****\$0.00****Describe the lien****Mortgage****Is the creditor an insider or related party?**☒ No☐ Yes

Debtor Southeastern Plateworks, LLC
Name

Case number (if know) _____

Date debt was incurred

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$10,613,877.
29

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|
| 2.1 | Priority creditor's name and mailing address Employee Vacation Accrual | \$481,000.00 | \$481,000.00 |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | | |
| | Basis for the claim: | | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Part 2: List All Creditors with **NONPRIORITY** Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| 3.1 | Nonpriority creditor's name and mailing address AAA Industrial Repair, LLC P. O. Box 31 Odenville, AL 35120 Date(s) debt was incurred _____ Last 4 digits of account number _____ | \$1,246.58 |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Basis for the claim: Business Debt | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.2 | Nonpriority creditor's name and mailing address AirGas South P.O. Box 532609 Atlanta, GA 30353-2609 Date(s) debt was incurred _____ Last 4 digits of account number 4829 | \$157.78 |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Basis for the claim: Business Debt | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Debtor **Southeastern Plateworks, LLC**
Name

Case number (if known)

| | | | |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 3.3 | Nonpriority creditor's name and mailing address Al's Repairs P.O. Box 535 Pell City, AL 35125 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,342.40 |
| 3.4 | Nonpriority creditor's name and mailing address Alabama Graphics & Eng. Supply 2801 5th Avenue South Birmingham, AL 35215 Date(s) debt was incurred _____ Last 4 digits of account number <u>UPLA</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,889.57 |
| 3.5 | Nonpriority creditor's name and mailing address Alabama Sling Center, Inc. P.O. Box 637441 Cincinnati, OH 45263-7441 Date(s) debt was incurred _____ Last 4 digits of account number <u>L018</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,066.56 |
| 3.6 | Nonpriority creditor's name and mailing address ALACOMP AlaComp, Dept B P.O. Box 830520 Birmingham, AL 35283 Date(s) debt was incurred _____ Last 4 digits of account number <u>017A</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$14,365.00 |
| 3.7 | Nonpriority creditor's name and mailing address Allied Energy Comp., LLC 2057 Valleydale Road Suite 100 Birmingham, AL 35244 Date(s) debt was incurred _____ Last 4 digits of account number <u>3364</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,422.48 |
| 3.8 | Nonpriority creditor's name and mailing address Applied Technical Services 1049 Triad Court Marietta, GA 30062 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$347.50 |
| 3.9 | Nonpriority creditor's name and mailing address ARC Document Solutions, LLC P.O. Box 935491 Atlanta, GA 31193-5491 Date(s) debt was incurred _____ Last 4 digits of account number <u>4521</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$369.98 |

Name

| | | | |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 3.10 | Nonpriority creditor's name and mailing address Argus Steel Products P. O. Box 25133 Richmond, VA 23260 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$767.00</u> |
| 3.11 | Nonpriority creditor's name and mailing address ATS Specialized Inc. NW 7130 P.O. Box 1450 Minneapolis, MN 55485-7130 Date(s) debt was incurred _____ Last 4 digits of account number <u>SOUBIRAL</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$13,650.00</u> |
| 3.12 | Nonpriority creditor's name and mailing address Aveva, Inc. 10350 Richmond Avenue, Ste. 0 Houston, TX 77042 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$7,416.36</u> |
| 3.13 | Nonpriority creditor's name and mailing address Barfield Murphy Shank & Smith P.O. Box 162074 Atlanta, GA 30321 Date(s) debt was incurred _____ Last 4 digits of account number <u>8000</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,778.00</u> |
| 3.14 | Nonpriority creditor's name and mailing address Birmingham Fasteners, Inc. Department #5564 P.O. Box 11407 Birmingham, AL 35246-5564 Date(s) debt was incurred _____ Last 4 digits of account number <u>0236</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$42,579.68</u> |
| 3.15 | Nonpriority creditor's name and mailing address Black Hawk Inc 930 Blue Gentian Road Suite 400 Eagan, MN 55121 Date(s) debt was incurred _____ Last 4 digits of account number <u>0370</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,993.94</u> |
| 3.16 | Nonpriority creditor's name and mailing address Blue Cross Blue Shield Of Alabama P.O. Box 360037 Birmingham, AL 35236-0037 Date(s) debt was incurred _____ Last 4 digits of account number <u>4999</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$59,854.35</u> |

Debtor Southeastern Plateworks, LLC
Name

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3.17 Nonpriority creditor's name and mailing address
Brannon Electrical Motor Co.
3022 6th Ave., South
Birmingham, AL 35233
Date(s) debt was incurred _____
Last 4 digits of account number 5588

As of the petition filing date, the claim is: Check all that apply.

\$1,157.56

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address
Bridgestone Hosepower LLC
DBA Hosepower USA
PO Box 861777
Orlando, FL 32886-1777
Date(s) debt was incurred _____
Last 4 digits of account number 2691

As of the petition filing date, the claim is: Check all that apply.

\$429.69

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address
C&L Wood Products, Inc.
62 Walnut Road
Hartselle, AL 35640-8813
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$3,980.78

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address
Carboline
P.O. Box 931942
Cleveland, OH 44193-0004
Date(s) debt was incurred _____
Last 4 digits of account number 9000

As of the petition filing date, the claim is: Check all that apply.

\$10,420.58

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address
Chapel Steel
P.O. Box 951928
Dallas, TX 75395-1928
Date(s) debt was incurred _____
Last 4 digits of account number 2731

As of the petition filing date, the claim is: Check all that apply.

\$123,533.24

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address
Chatham Steel Corporation
P.O. Box 930362
Atlanta, GA 31193
Date(s) debt was incurred _____
Last 4 digits of account number 6001

As of the petition filing date, the claim is: Check all that apply.

\$9,177.33

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address
Chemtall US Inc.
22040 Network Place
Chicago, IL 60673-1220
Date(s) debt was incurred _____
Last 4 digits of account number 3192

As of the petition filing date, the claim is: Check all that apply.

\$2,928.26

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Southeastern Plateworks, LLC
Name

Case number (if known) _____

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Cincinnati Fastener 21 East 73rd Street Cincinnati, OH 45216 Date(s) debt was incurred _____ Last 4 digits of account number <u>3848</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$505.90</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address Clintas Corporation #0247 P.O. Box 631025 Cincinnati, OH 45263-1025 Date(s) debt was incurred _____ Last 4 digits of account number <u>4039</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$944.90</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address CSM Consulting, Inc. 15117 Laurel Cove Circle Odessa, FL 33556 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,408.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address Dennis Swaney Steel Detailing Services LLC P.O. Box 948 Nash, TX 75569 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,850.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address Double H Freight LLC c/oProbilling and Funding Service PO BOX 2222 Decatur, AL 35609-2222 Date(s) debt was incurred _____ Last 4 digits of account number <u>0128</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$11,300.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address Dutch Lubricants, LLC P.O. Box 2365 Columbus, MS 39704-2365 Date(s) debt was incurred _____ Last 4 digits of account number <u>8100</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$934.94</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address Eastern Industrial Supplies P.O. Box 75106 Charlotte, NC 28275 Date(s) debt was incurred _____ Last 4 digits of account number <u>0246</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$15,885.31</u> |

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| 3.31 | Nonpriority creditor's name and mailing address F & S Equipment & Supplies P.O. Box 2012 Birmingham, AL 35201 Date(s) debt was incurred _____ Last 4 digits of account number <u>U019</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$64,902.41 |
| 3.32 | Nonpriority creditor's name and mailing address FabenCo 2002 Karbach Houston, TX 77092 Date(s) debt was incurred _____ Last 4 digits of account number <u>AL20</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,154.00 |
| 3.33 | Nonpriority creditor's name and mailing address Feralloy Corporation P.O. Box 100174 Atlanta, GA 30384-0174 Date(s) debt was incurred _____ Last 4 digits of account number <u>9778</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$18,403.28 |
| 3.34 | Nonpriority creditor's name and mailing address Fire Safe P.O. Box 857 Pinson, AL 35126 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$567.86 |
| 3.35 | Nonpriority creditor's name and mailing address GHX Industrial LLC DBA Valley of Birmingham Dept 207 PO Box 4346 Houston, TX 77210-4346 Date(s) debt was incurred _____ Last 4 digits of account number <u>9424</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,504.02 |
| 3.36 | Nonpriority creditor's name and mailing address Gorrie-Regan 2927 Central Ave. Birmingham, AL 35209 Date(s) debt was incurred _____ Last 4 digits of account number <u>4598</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$175.00 |
| 3.37 | Nonpriority creditor's name and mailing address Grainger Dept 865291371 Palatine, IL 60038-0001 Date(s) debt was incurred _____ Last 4 digits of account number <u>1371</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$466.75 |

Debtor **Southeastern Plateworks, LLC**
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Case number (if known)

3.38 Nonpriority creditor's name and mailing address
GWD Con-Serv Inc.
685 Aviation Blvd.
Georgetown, SC 29440
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$7,185.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.39 Nonpriority creditor's name and mailing address
Harsco Industrial IKG
P.O. Box 532875
Atlanta, GA 30353-2875
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$17,944.99

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.40 Nonpriority creditor's name and mailing address
Hassler Machine Company
3711 Industrial Parkway
Birmingham, AL 35217
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$7,375.07

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.41 Nonpriority creditor's name and mailing address
Heavy Maintenance Supply
1803 Fifth Avenue
Jasper, AL 35501
Date(s) debt was incurred _____
Last 4 digits of account number SEPW

As of the petition filing date, the claim is: Check all that apply.

\$12,677.38

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.42 Nonpriority creditor's name and mailing address
Hornsby Steel, Inc.
57 Arena Drive
Cleveland, AL 35049
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$7,110.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.43 Nonpriority creditor's name and mailing address
International Paint LLC
P.O. Box 847202
Dallas, TX 75284-7202
Date(s) debt was incurred _____
Last 4 digits of account number 57US

As of the petition filing date, the claim is: Check all that apply.

\$19,170.02

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.44 Nonpriority creditor's name and mailing address
Jimenez Abel
c/o Frank G. Alfano, Esq.
2323 2nd Avenue North
Birmingham, AL 35203
Date(s) debt was incurred _____
Last 4 digits of account number 2408

As of the petition filing date, the claim is: Check all that apply.

Unknown

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Civil Litigation (Workers' Compensation)

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Southeastern Plateworks, LLC

Name

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|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 3.45 | Nonpriority creditor's name and mailing address Johnson Manufacturing Co, Inc. P.O. Box 96 Princeton, IA 52803 Date(s) debt was incurred _____ Last 4 digits of account number <u>SPWBIR</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$338.74 |
| <hr/> | | | |
| 3.46 | Nonpriority creditor's name and mailing address Kennedy Galvanizing, Inc. 301 Industrial Blvd Cullman, AL 35055 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$445.53 |
| <hr/> | | | |
| 3.47 | Nonpriority creditor's name and mailing address Klockner Metals Corp BIR NC Receivables Corp P.O. Box 200040 Dallas, TX 75320-0040 Date(s) debt was incurred _____ Last 4 digits of account number <u>8369</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$690.61 |
| <hr/> | | | |
| 3.48 | Nonpriority creditor's name and mailing address Kloekner Metals Corp APP NC Receivables Corp PO Box 932090 Atlanta, GA 31193-2090 Date(s) debt was incurred _____ Last 4 digits of account number <u>8369</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$28,824.53 |
| <hr/> | | | |
| 3.49 | Nonpriority creditor's name and mailing address Layton Enviromental Eng, LLC 1900 CrestWood BLVD Suite 114 Birmingham, AL 35210 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,200.00 |
| <hr/> | | | |
| 3.50 | Nonpriority creditor's name and mailing address Lift One LLC P.O. Box 602727 Charlotte, NC 28260-2727 Date(s) debt was incurred _____ Last 4 digits of account number <u>0864</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$702.25 |
| <hr/> | | | |
| 3.51 | Nonpriority creditor's name and mailing address Mayer Electric Company P.O. Box 896537 Charlotte, NC 28289-6537 Date(s) debt was incurred _____ Last 4 digits of account number <u>5264</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$211.25 |

Debtor **Southeastern Plateworks, LLC**

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3.52 Nonpriority creditor's name and mailing address

McMaster-Carr
P.O. Box 7690
Chicago, IL 60680-7690

Date(s) debt was incurred

Last 4 digits of account number 2600

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$259.44

3.53 Nonpriority creditor's name and mailing address

Metalplate Galvanizing, L.P.
P.O. Box 1463
Birmingham, AL 35201-1463

Date(s) debt was incurred

Last 4 digits of account number 2361

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$70,237.60

3.54 Nonpriority creditor's name and mailing address

Mulvehill Service Company
2604 Decatur Highway
Gardendale, AL 35071

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$395.00

3.55 Nonpriority creditor's name and mailing address

NDS
P.O. Box 382693
Birmingham, AL 35238-2693

Date(s) debt was incurred

Last 4 digits of account number 5748

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$593.50

3.56 Nonpriority creditor's name and mailing address

New Breed Products
P.O. Box 1781
Bessemer, AL 35021

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$61.25

3.57 Nonpriority creditor's name and mailing address

NexAir LLC
P.O. Box 125
Memphis, TN 38101-0125

Date(s) debt was incurred

Last 4 digits of account number G501

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$18,991.62

3.58 Nonpriority creditor's name and mailing address

O'Neal Steel, Inc.
P.O. Box 934243
Atlanta, GA 31193-4243

Date(s) debt was incurred

Last 4 digits of account number 8745

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Business DebtIs the claim subject to offset? ☒ No ☐ Yes

\$86,866.06

Name

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|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 3.59 | Nonpriority creditor's name and mailing address Ohio Grating, Inc. 5299 Southway Street SW Canton, OH 44706 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$14,763.74</u> |
| 3.60 | Nonpriority creditor's name and mailing address P&R Metals, Inc. 4017 Richard Arrington Blvd N Birmingham, AL 35212 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$56,105.87</u> |
| 3.61 | Nonpriority creditor's name and mailing address Phoenix Metals Company P.O. Box 932589 Atlanta, GA 31193-2589 Date(s) debt was incurred _____ Last 4 digits of account number <u>SOUPLA</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$16,852.02</u> |
| 3.62 | Nonpriority creditor's name and mailing address PPG Archtecturaal Finishes Inc PO Box 536864 Atlanta, GA 30353-6864 Date(s) debt was incurred _____ Last 4 digits of account number <u>0000</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$9,425.00</u> |
| 3.63 | Nonpriority creditor's name and mailing address Principal Financial Group PLIC-SBD Grand Island P.O. Box 10372 Des Moines, IA 50306-0372 Date(s) debt was incurred _____ Last 4 digits of account number <u>1001</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,421.16</u> |
| 3.64 | Nonpriority creditor's name and mailing address RangeWay Carriers, LLC Corporate Billing Dept. 100 P.O. Box 830604 Birmingham, AL 35283 Date(s) debt was incurred _____ Last 4 digits of account number <u>BIA1</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$28,400.00</u> |
| 3.65 | Nonpriority creditor's name and mailing address Research Solutions P.O. Box 1667 Pelham, AL 35124 Date(s) debt was incurred _____ Last 4 digits of account number <u>9845</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,664.72</u> |

Debtor Southeastern Plateworks, LLC
Name

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3.66 Nonpriority creditor's name and mailing address
Richardson Hardware Co.,
1840 Pinson Street
Tarrant, AL 35217
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$306.10

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.67 Nonpriority creditor's name and mailing address
Robert J Young Company, LLC
MSC 7511
P.O. Box 415000
Nashville, TN 37241-7511
Date(s) debt was incurred _____
Last 4 digits of account number SP01

As of the petition filing date, the claim is: Check all that apply.

\$176.29

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.68 Nonpriority creditor's name and mailing address
Rolled Alloys, Inc.
Dept 33901
P.O. Box 67000
Detroit, MI 48267-0339
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$15,461.23

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.69 Nonpriority creditor's name and mailing address
Saginaw Pipe
Department 3316
P.O. Box 2153
Birmingham, AL 35287-3316
Date(s) debt was incurred _____
Last 4 digits of account number 2429

As of the petition filing date, the claim is: Check all that apply.

\$38,503.50

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.70 Nonpriority creditor's name and mailing address
Shred-It USA Birmingham
P.O. Box 13574
New York, NY 10087-3574
Date(s) debt was incurred _____
Last 4 digits of account number 5638

As of the petition filing date, the claim is: Check all that apply.

\$400.96

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.71 Nonpriority creditor's name and mailing address
SouthEast Crane and Hoist
P.O. Box 1207
Pell City, AL 35125
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

\$148.78

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.72 Nonpriority creditor's name and mailing address
Southern Gas & Supply of Birmingham LLC

125 Thruway Park
Broussard, LA 70518-3602
Date(s) debt was incurred _____
Last 4 digits of account number 2795

As of the petition filing date, the claim is: Check all that apply.

\$29,236.06

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Southeastern Plateworks, LLC

Name

Case number (if known) _____

| | | | |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| 3.73 | Nonpriority creditor's name and mailing address Stewart Supply Company Inc. 2068 Valleydale Terrace Birmingham, AL 35244 Date(s) debt was incurred _____ Last 4 digits of account number <u>SPW</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,354.99</u> |
| 3.74 | Nonpriority creditor's name and mailing address The A588 & A572 Steel Company PO BOX 654013 Dallas, TX 75265-4013 Date(s) debt was incurred _____ Last 4 digits of account number <u>3826</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$290.70</u> |
| 3.75 | Nonpriority creditor's name and mailing address The Stewart Organization, Inc. P.O. Box 43427 Birmingham, AL 35243 Date(s) debt was incurred _____ Last 4 digits of account number <u>0203</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$370.37</u> |
| 3.76 | Nonpriority creditor's name and mailing address Tnemecc Company, Inc. P.O. Box 843797 Dallas, TX 75284-3797 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,489.34</u> |
| 3.77 | Nonpriority creditor's name and mailing address Turner Supply Company Dept. AT 952976 Atlanta, GA 31192-2976 Date(s) debt was incurred _____ Last 4 digits of account number <u>8000</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$237.44</u> |
| 3.78 | Nonpriority creditor's name and mailing address United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384-0711 Date(s) debt was incurred _____ Last 4 digits of account number <u>4220</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,734.49</u> |
| 3.79 | Nonpriority creditor's name and mailing address Valmont Industries, Inc. Birmingham Galvanizing P. O. Box 101021 Atlanta, GA 30392-1021 Date(s) debt was incurred _____ Last 4 digits of account number <u>0484</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,952.12</u> |

Name

| | | | |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 3.80 | Nonpriority creditor's name and mailing address Vision Service Plan P.O. Box 742788 Los Angeles, CA 90074-2788 Date(s) debt was incurred _____ Last 4 digits of account number <u>0001</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$667.30</u> |
| 3.81 | Nonpriority creditor's name and mailing address Vulcan Industrial Supply 2790 Pinson Valley Parkway Birmingham, AL 35217 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,820.04</u> |
| 3.82 | Nonpriority creditor's name and mailing address W-T Machine & Welding 3801 Industrial Drive Birmingham, AL 35217 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,480.00</u> |
| 3.83 | Nonpriority creditor's name and mailing address Warehouse Equipment and Supply 116 W. Park Drive P.O. Box 19808 Birmingham, AL 35219 Date(s) debt was incurred _____ Last 4 digits of account number <u>10</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,152.22</u> |
| 3.84 | Nonpriority creditor's name and mailing address Warren Averett Kimbrough & Marino LLC 2500 Action Road Birmingham, AL 35243 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$11,500.00</u> |
| 3.85 | Nonpriority creditor's name and mailing address Weld Wire Company Inc 103 Queens Drive P.O. Box 60340 King of Prussia, PA 19406 Date(s) debt was incurred _____ Last 4 digits of account number <u>4367</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,227.50</u> |
| 3.86 | Nonpriority creditor's name and mailing address WhiteFab, Inc. P.O. Box 36967 Birmingham, AL 35236-6967 Date(s) debt was incurred _____ Last 4 digits of account number <u>1588</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,760.00</u> |

Debtor Southeastern Plateworks, LLC
Name

Case number (if known) _____

3.87 Nonpriority creditor's name and mailing address

Wurth House of Threads, Inc.
144 Industrial Drive
Birmingham, AL 35211

Date(s) debt was incurred _____

Last 4 digits of account number 1979

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Business Debt

Is the claim subject to offset? ☒ No ☐ Yes

\$644.03

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

| Total of claim amounts | |
|------------------------|------------------------|
| 5a. | \$ <u>481,000.00</u> |
| 5b. | + \$ <u>974,702.80</u> |
| 5c. | \$ <u>1,455,702.80</u> |

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| Name | Mailing Address | Name | Check all schedules that apply: |
|------|-------------------------------|------|------------------------------------------------------------------------------------------|
| 2.1 | Street City State Zip Code | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | Street City State Zip Code | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | Street City State Zip Code | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | Street City State Zip Code | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2017** to **Filing Date**

☒ Operating a business
☐ Other _____

\$6,364,821.00

For prior year:
From **1/01/2016** to **12/31/2016**

☒ Operating a business
☐ Other _____

\$9,988,610.00

For year before that:
From **1/01/2015** to **12/31/2015**

☒ Operating a business
☐ Other _____

\$17,791,853.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

For prior year:
From **1/01/2016** to **12/31/2016**

N/A

\$2,841.00

For year before that:
From **1/01/2015** to **12/31/2015**

N/A

\$1,400.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply*3.1. **SEE ATTACHED****\$0.00**

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.**Insider's name and address**
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**Creditor's name and address****Describe of the Property****Date****Value of property****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Creditor's name and address****Description of the action creditor took****Date action was taken****Amount****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.**Case title**
Case number**Nature of case****Court or agency's name and address****Status of case**

7.1. **Jimenez Abel vs.**
Southeastern Plateworks,
LLC
CV17-902408

Workers
Compensation

Circuit Court of Jefferson
County
Birmingham, AL 35203

- ☒ Pending
☐ On appeal
☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Southeastern Plateworks, LLC
 Vendors paid by check
 Payments > \$8,425
 Past 90 Days

Greater than \$8,425 (Multiple Items)

| Sum of Amount | | | | | | | |
|-------------------------------------|--------------------------|---------------------|------------|-------|------------|------------|--------------|
| Name | Address 1 | Address 2 | City | State | ZIP | Check Date | Total |
| AAA Industrial Repair, LLC | P. O. Box 31 | | Odenville | AL | 35120 | 6/23/2017 | \$8,348.24 |
| | | | | | | 7/21/2017 | \$242.30 |
| AAA Industrial Repair, LLC Total | | | | | | | \$8,590.54 |
| Alabama Child Support Payment | P.O. Box 244015 | | Montgomery | AL | 36124-4015 | 5/12/2017 | \$426.36 |
| | | | | | | 5/19/2017 | \$426.36 |
| | | | | | | 5/26/2017 | \$426.36 |
| | | | | | | 6/2/2017 | \$426.36 |
| | | | | | | 6/9/2017 | \$426.36 |
| | | | | | | 6/16/2017 | \$534.71 |
| | | | | | | 6/23/2017 | \$534.71 |
| | | | | | | 6/30/2017 | \$534.71 |
| | | | | | | 7/7/2017 | \$711.25 |
| | | | | | | 7/14/2017 | \$711.25 |
| | | | | | | 7/21/2017 | \$534.71 |
| | | | | | | 7/28/2017 | \$534.71 |
| | | | | | | 8/4/2017 | \$534.71 |
| | | | | | | 8/11/2017 | \$534.71 |
| Alabama Child Support Payment Total | | | | | | | \$7,297.27 |
| Alabama Power Co. | P.O. Box 242 | | Birmingham | AL | 35292 | 6/2/2017 | \$15,059.42 |
| | | | | | | 6/30/2017 | \$15,636.19 |
| | | | | | | 8/11/2017 | \$9,361.30 |
| Alabama Power Co. Total | | | | | | | \$40,056.91 |
| ALACOMP | AlaComp, Dept B | P.O. Box 830520 | Birmingham | AL | 35283 | 6/9/2017 | \$14,365.00 |
| | | | | | | 7/7/2017 | \$14,365.00 |
| ALACOMP Total | | | | | | | \$28,730.00 |
| American Express | P.O. Box 850448 | | Dallas | TX | 75285-0448 | 5/15/2017 | \$12,603.00 |
| | | | | | | 6/9/2017 | \$6,731.01 |
| | | | | | | 7/7/2017 | \$3,495.83 |
| American Express Total | | | | | | | \$22,829.84 |
| Anthony A Switela Jr | DBA Excalibur Detailing | PO Box 1411 | Evans | GA | 30809-1411 | 5/19/2017 | \$10,000.00 |
| Anthony A Switela Jr Total | | | | | | | \$10,000.00 |
| Babcock and Wilcox Company | Attn: Joe Factor BVNO3A | 20 S Van Buren Ave. | Barberton | OH | 44203 | 5/15/2017 | \$13,995.00 |
| Babcock and Wilcox Company Total | | | | | | | \$13,995.00 |
| Barfield Murphy Shank & Smith | P.O. Box 162074 | | Atlanta | GA | 30321 | 5/26/2017 | \$4,889.00 |
| | | | | | | 6/16/2017 | \$2,521.00 |
| | | | | | | 8/4/2017 | \$1,203.00 |
| Barfield Murphy Shank & Smith Total | | | | | | | \$8,613.00 |
| Benton & Centeno, LLP | 2019 Third Avenue North | | Birmingham | AL | 35203 | 8/4/2017 | \$2,582.00 |
| | | | | | | 8/7/2017 | \$26,717.00 |
| Benton & Centeno, LLP Total | | | | | | | \$29,279.00 |
| Blue Cross/Blue Shield of AL | Payment Processing | P.O. Box 360037 | Birmingham | AL | 35236-0037 | 6/9/2017 | \$55,480.78 |
| | | | | | | 7/7/2017 | \$59,842.50 |
| | | | | | | 8/11/2017 | \$58,165.09 |
| Blue Cross/Blue Shield of AL Total | | | | | | | \$173,488.37 |
| Brannon Electrical Motor Co. | 3022 6th Ave., South | | Birmingham | AL | 35233 | 5/19/2017 | \$4,749.92 |
| | | | | | | 5/26/2017 | \$100.00 |
| | | | | | | 6/2/2017 | \$1,107.16 |
| | | | | | | 6/16/2017 | \$862.24 |
| | | | | | | 7/14/2017 | \$537.76 |
| Brannon Electrical Motor Co. Total | | | | | | | \$7,357.08 |
| Central Steel Services, Inc. | P.O. Box 1506 | | Pelham | AL | 35124 | 5/15/2017 | \$580.35 |
| | | | | | | 6/2/2017 | \$3,200.30 |
| | | | | | | 6/16/2017 | \$28,452.71 |
| Central Steel Services, Inc. Total | | | | | | | \$32,233.36 |
| Chapel Steel | P.O. Box 951928 | | Dallas | TX | 75395-1928 | 6/2/2017 | \$8,505.95 |
| | | | | | | 7/14/2017 | \$23,868.56 |
| Chapel Steel Total | | | | | | | \$32,374.51 |
| Chatham Steel Corporation | P.O. Box 930362 | | Atlanta | GA | 31193 | 6/2/2017 | \$6,154.20 |
| | | | | | | 6/16/2017 | \$6,348.44 |
| | | | | | | 6/23/2017 | \$32,394.59 |
| | | | | | | 7/14/2017 | \$21,291.15 |
| | | | | | | 7/21/2017 | \$13,375.93 |
| Chatham Steel Corporation Total | | | | | | | \$79,564.31 |
| Cincinnati Insurance Company | P O Box 145620 | | Cincinnati | OH | 45250-5620 | 6/16/2017 | \$12,798.00 |
| | | | | | | 7/28/2017 | \$61.00 |
| Cincinnati Insurance Company Total | | | | | | | \$12,859.00 |
| CSM Consulting, Inc. | 15117 Laurel Cove Circle | | Odessa | FL | 33556 | 5/12/2017 | \$918.00 |
| | | | | | | 5/19/2017 | \$308.00 |
| | | | | | | 6/9/2017 | \$2,856.00 |
| | | | | | | 6/16/2017 | \$2,244.00 |
| | | | | | | 7/7/2017 | \$12,750.00 |
| | | | | | | 7/21/2017 | \$12,750.00 |
| CSM Consulting, Inc. Total | | | | | | | \$31,824.00 |

| Name | Address 1 | Address 2 | City | State | ZIP | Check Date | Total | | | | | |
|-------------------------------------|-----------------------------------|---------------|---------------|-------|------------|----------------------------------|-------------|-----------|----|-------|----------|-------------|
| Dennis Sweney Steel Detailing | Services LLC | P.O. Box 948 | Nash | TX | 75569 | 5/12/2017 | \$2,585.00 | | | | | |
| | | | | | | 5/19/2017 | \$1,500.00 | | | | | |
| | | | | | | 5/26/2017 | \$5,000.00 | | | | | |
| | | | | | | 6/2/2017 | \$1,500.00 | | | | | |
| | | | | | | 6/9/2017 | \$1,500.00 | | | | | |
| | | | | | | 6/16/2017 | \$2,500.00 | | | | | |
| | | | | | | 6/23/2017 | \$1,500.00 | | | | | |
| | | | | | | 6/30/2017 | \$1,500.00 | | | | | |
| | | | | | | 7/14/2017 | \$5,700.00 | | | | | |
| | | | | | | 7/21/2017 | \$2,500.00 | | | | | |
| | | | | | | 7/28/2017 | \$1,800.00 | | | | | |
| Dennis Sweney Steel Detailing Total | | | | | | 8/4/2017 | \$8,000.00 | | | | | |
| | | | | | | 8/11/2017 | \$9,000.00 | | | | | |
| \$42,585.00 | | | | | | | | | | | | |
| Double H Freight LLC | c/o Probillng and Funding Service | PO BOX 2222 | Decatur | AL | 35809-2222 | 5/12/2017 | \$950.00 | | | | | |
| | | | | | | 5/19/2017 | \$6,700.00 | | | | | |
| | | | | | | 5/26/2017 | \$750.00 | | | | | |
| | | | | | | 6/2/2017 | \$1,700.00 | | | | | |
| | | | | | | 6/9/2017 | \$9,414.50 | | | | | |
| | | | | | | 6/23/2017 | \$11,975.00 | | | | | |
| | | | | | | 6/30/2017 | \$7,435.00 | | | | | |
| | | | | | | 7/14/2017 | \$3,000.00 | | | | | |
| | | | | | | 7/21/2017 | \$3,800.00 | | | | | |
| | | | | | | 8/4/2017 | \$1,825.00 | | | | | |
| | | | | | | Double H Freight LLC Total | | | | | | 8/11/2017 |
| \$48,549.50 | | | | | | | | | | | | |
| Eastern Industrial Supplies | P.O. Box 75106 | | Charlotte | NC | 28275 | 5/15/2017 | \$2,517.00 | | | | | |
| | | | | | | 6/2/2017 | \$3,523.72 | | | | | |
| | | | | | | 6/16/2017 | \$263.56 | | | | | |
| Eastern Industrial Supplies Total | | | | | | 7/14/2017 | \$2,618.22 | | | | | |
| \$8,920.50 | | | | | | | | | | | | |
| F & S Equipment & Supplies | P.O. Box 2012 | | Birmingham | AL | 35201 | 5/15/2017 | \$7,291.57 | | | | | |
| | | | | | | 5/19/2017 | \$668.50 | | | | | |
| | | | | | | 6/2/2017 | \$11,032.76 | | | | | |
| | | | | | | 6/9/2017 | \$7,357.27 | | | | | |
| | | | | | | 6/16/2017 | \$4,191.96 | | | | | |
| | | | | | | 7/7/2017 | \$3,891.23 | | | | | |
| | | | | | | 7/14/2017 | \$7,608.44 | | | | | |
| | | | | | | 7/21/2017 | \$4,653.79 | | | | | |
| | | | | | | F & S Equipment & Supplies Total | | | | | | |
| Hassler Machine Company | 3711 Industrial Parkway | | Birmingham | AL | 35217 | 5/15/2017 | \$1,050.04 | | | | | |
| | | | | | | 5/19/2017 | \$1,672.85 | | | | | |
| | | | | | | 5/26/2017 | \$421.59 | | | | | |
| | | | | | | 6/2/2017 | \$1,082.10 | | | | | |
| | | | | | | 6/9/2017 | \$686.61 | | | | | |
| | | | | | | 6/16/2017 | \$1,901.48 | | | | | |
| | | | | | | 7/14/2017 | \$2,168.97 | | | | | |
| | | | | | | 7/21/2017 | \$249.47 | | | | | |
| | | | | | | 7/28/2017 | \$2,069.32 | | | | | |
| Hassler Machine Company Total | | | | | | | \$11,302.23 | | | | | |
| Heavy Maintenance Supply | 1803 Fifth Avenue | | Jasper | AL | 35501 | 5/15/2017 | \$174.27 | | | | | |
| | | | | | | 5/19/2017 | \$1,289.06 | | | | | |
| | | | | | | 6/2/2017 | \$1,730.72 | | | | | |
| | | | | | | 6/9/2017 | \$535.67 | | | | | |
| | | | | | | 6/16/2017 | \$868.77 | | | | | |
| | | | | | | 7/14/2017 | \$1,404.15 | | | | | |
| | | | | | | 7/21/2017 | \$920.99 | | | | | |
| | | | | | | 7/28/2017 | \$499.72 | | | | | |
| | | | | | | Heavy Maintenance Supply Total | | | | | | |
| Hoist & Crane Service Group | | | | | | 4920 Jefferson Highway | | Jefferson | LA | 70121 | 8/4/2017 | \$19,673.98 |
| Hoist & Crane Service Group Total | | | | | | | \$19,673.98 | | | | | |
| International Paint LLC | P.O. Box 847202 | | Dallas | TX | 75284-7202 | 5/26/2017 | \$4,856.37 | | | | | |
| | | | | | | 6/2/2017 | \$5,386.37 | | | | | |
| | | | | | | 7/14/2017 | \$15,601.91 | | | | | |
| International Paint LLC Total | | | | | | | \$25,844.65 | | | | | |
| Kloockner Metals Corp APP | NC Receivables Corp | PO Box 932090 | Atlanta | GA | 31193-2090 | 5/15/2017 | \$12,739.08 | | | | | |
| | | | | | | 6/23/2017 | \$5,693.68 | | | | | |
| | | | | | | 7/21/2017 | \$11,164.79 | | | | | |
| Kloockner Metals Corp APP Total | | | | | | | \$29,597.55 | | | | | |
| Leeco Steel, LLC. | 75 Remittance Drive | Suite 2828 | Chicago | IL | 60675-2829 | 5/15/2017 | \$36,476.84 | | | | | |
| Leeco Steel, LLC. Total | | | | | | | \$36,476.84 | | | | | |
| Lift One LLC | P.O. Box 602727 | | Charlotte | NC | 28260-2727 | 5/15/2017 | \$11,842.09 | | | | | |
| | | | | | | 5/26/2017 | \$330.97 | | | | | |
| | | | | | | 6/9/2017 | \$1,614.51 | | | | | |
| Lift One LLC Total | | | | | | | \$13,787.57 | | | | | |
| M&M Steel Products Sales Co. | 180 Highgate Hill Road | | Indian Spring | AL | 35124 | 7/18/2017 | \$16,766.00 | | | | | |
| M&M Steel Products Sales Co. Total | | | | | | | \$16,766.00 | | | | | |
| Metalplate Galvanizing, L.P. | P.O. Box 1463 | | Birmingham | AL | 35201-1463 | 5/19/2017 | \$110.80 | | | | | |
| | | | | | | 6/16/2017 | \$4,110.80 | | | | | |
| | | | | | | 6/23/2017 | \$8,996.00 | | | | | |
| Metalplate Galvanizing, L.P. Total | | | | | | | \$13,217.20 | | | | | |

| Name | Address 1 | Address 2 | City | State | ZIP | Check Date | Total |
|-------------------------------------|-------------------------------|---------------------------|------------|---------|------------|------------|----------------|
| NexAir LLC | P.O. Box 125 | | Memphis | TN | 38101-0125 | 5/15/2017 | \$2,921.52 |
| | | | | | | 5/19/2017 | \$61.20 |
| | | | | | | 6/2/2017 | \$4,120.09 |
| | | | | | | 6/9/2017 | \$2,460.34 |
| | | | | | | 6/16/2017 | \$2,300.76 |
| | | | | | | 6/23/2017 | \$968.00 |
| | | | | | | 7/7/2017 | \$968.00 |
| | | | | | | 7/14/2017 | \$1,145.11 |
| 7/21/2017 | | | | | | | \$2,596.60 |
| NexAir LLC Total | | | | | | | \$17,541.62 |
| Night Hawk Security | P.O. Box 26705 | | Birmingham | AL | 35260 | 5/12/2017 | \$1,512.00 |
| | | | | | | 5/19/2017 | \$1,620.00 |
| | | | | | | 5/26/2017 | \$1,620.00 |
| | | | | | | 6/2/2017 | \$1,620.00 |
| | | | | | | 6/9/2017 | \$1,917.00 |
| | | | | | | 6/16/2017 | \$1,620.00 |
| | | | | | | 6/23/2017 | \$1,620.00 |
| | | | | | | 6/30/2017 | \$1,620.00 |
| | | | | | | 7/5/2017 | \$1,620.00 |
| | | | | | | 7/14/2017 | |
| 7/17/2017 | | | | | | | \$1,620.00 |
| Night Hawk Security Total | | | | | | | \$18,441.00 |
| O'Neal Steel, Inc. | P.O. Box 934243 | | Atlanta | GA | 31193-4243 | 5/19/2017 | \$563.85 |
| | | | | | | 6/2/2017 | \$2,792.62 |
| | | | | | | 6/9/2017 | \$3,089.92 |
| O'Neal Steel, Inc. Total | | | | | | | \$6,446.39 |
| P & R Metals, Inc. | 4017 Richard Arrington Blvd N | | Birmingham | AL | 35212 | 5/15/2017 | \$21,750.30 |
| | | | | | | 6/2/2017 | \$19,410.06 |
| | | | | | | 6/16/2017 | \$250.00 |
| P & R Metals, Inc. Total | | | | | | | \$41,410.35 |
| Principal Financial Group | PLIC-SBD Grand Island | P.O. Box 10372 | Des Moines | IA | 50306-0372 | 6/9/2017 | \$6,198.80 |
| | | | | | | 7/7/2017 | \$5,745.89 |
| Principal Financial Group Total | | | | | | | \$11,944.69 |
| RangeWay Carriers, LLC | Corporate Billing | Dept. 100 P.O. Box 830604 | Birmingham | AL | 35283 | 5/19/2017 | \$2,800.00 |
| | | | | | | 6/2/2017 | \$4,000.00 |
| | | | | | | 6/9/2017 | \$650.00 |
| | | | | | | 6/16/2017 | \$2,200.00 |
| | | | | | | 7/7/2017 | \$5,000.00 |
| | | | | | | 7/14/2017 | \$3,700.00 |
| | | | | | | 7/21/2017 | \$3,950.00 |
| | | | | | | 7/28/2017 | \$800.00 |
| | | | | | | 7/31/2017 | \$450.00 |
| RangeWay Carriers, LLC Total | | | | | | | \$23,250.00 |
| Regions Insurance Inc Jackson | Dept #268 | PO Box 11407 | Birmingham | AL | 35246-0268 | 5/26/2017 | \$7,114.00 |
| Regions Insurance Inc Jackson Total | | | | | | | \$7,114.00 |
| Saginaw Pipe | Department 3318 | P.O. Box 2153 | Birmingham | AL | 35287-3316 | 6/9/2017 | \$15,131.39 |
| | | | | | | 6/16/2017 | \$55,860.96 |
| | | | | | | 7/7/2017 | \$31,743.19 |
| | | | | | | 7/14/2017 | \$27,715.59 |
| Saginaw Pipe Total | | | | | | | \$130,451.13 |
| Southern Gas and Supply | of Birmingham LLC | 125 Thruway Park | Broussard | LA | 70518-3602 | 5/15/2017 | \$5,254.52 |
| | | | | | | 5/19/2017 | \$4,281.89 |
| | | | | | | 5/26/2017 | \$4,134.00 |
| | | | | | | 6/2/2017 | \$1,502.37 |
| | | | | | | 6/9/2017 | \$686.04 |
| | | | | | | 6/16/2017 | \$12,999.09 |
| | | | | | | 7/14/2017 | \$509.19 |
| | | | | | | 7/21/2017 | \$4,132.57 |
| | | | | | | 7/28/2017 | \$408.34 |
| Southern Gas and Supply Total | | | | | | | \$33,908.01 |
| Vulcan Pipe and Steel | PO Box 1010 | | Bessemer | AL | 35021 | 7/21/2017 | \$38,160.00 |
| Vulcan Pipe and Steel Total | | | | | | | \$38,160.00 |
| Wurth House of Threads, Inc. | 144 Industrial Drive | | Birmingham | AL | 35211 | 5/15/2017 | \$2,548.04 |
| | | | | | | 6/2/2017 | \$118.80 |
| | | | | | | 6/16/2017 | \$11,183.39 |
| | | | | | | 7/14/2017 | \$126.78 |
| Wurth House of Threads, Inc. Total | | | | | | | \$13,975.01 |
| (blank) | (blank) | (blank) | (blank) | (blank) | (blank) | (blank) | |
| (blank) Total | | | | | | | |
| Grand Total | | | | | | | \$1,200,871.86 |

Southeastern Plateworks, LLC
ACH Vendors
Payments > \$6,425
Past 90 Days

| Payee | Description/Service | Street Address | City, State, Zip | Date | Amount |
|--------------------------|--------------------------|------------------------------------|---------------------------|-----------|-----------------------|
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 5/17/2017 | 75,738.92 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 5/24/2017 | 76,173.13 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 5/31/2017 | 78,805.70 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 6/7/2017 | 73,407.49 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 6/14/2017 | 85,659.04 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 6/21/2017 | 80,239.80 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 6/28/2017 | 84,719.30 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 7/5/2017 | 74,197.36 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 7/12/2017 | 61,432.80 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 7/19/2017 | 86,050.80 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 7/26/2017 | 81,522.72 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 8/2/2017 | 84,469.32 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 8/9/2017 | 92,366.51 |
| Associated Data Services | Payroll | 117 Gemini Circle, Suite 416 | Birmingham, AL 35209 | 8/16/2017 | 92,912.12 |
| Total | | | | | <u>\$1,127,695.01</u> |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 5/17/2017 | 3,337.75 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 5/24/2017 | 3,313.86 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 5/31/2017 | 3,228.53 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 6/7/2017 | 3,121.40 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 6/14/2017 | 3,234.29 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 6/21/2017 | 3,179.08 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 6/28/2017 | 3,263.16 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 7/5/2017 | 3,155.82 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 7/12/2017 | 2,946.05 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 7/19/2017 | 3,381.57 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 7/26/2017 | 3,300.41 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 8/2/2017 | 3,328.71 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 8/9/2017 | 3,043.25 |
| Principal | 401K | PO Box 9394 | Des Moines, IA 50306-9394 | 8/16/2017 | 3,065.61 |
| Total | | | | | <u>\$44,899.49</u> |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 5/12/2017 | \$8,589.01 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 5/19/2017 | \$4,125.22 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 5/26/2017 | \$778.94 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 6/2/2017 | \$431.91 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 6/9/2017 | \$2,280.62 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 6/16/2017 | \$4,316.48 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 6/23/2017 | \$8,493.71 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 6/30/2017 | \$234.41 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 7/7/2017 | \$238.76 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 7/14/2017 | \$812.24 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 7/21/2017 | \$2,436.82 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 7/28/2017 | \$1,600.79 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 8/4/2017 | \$4,111.16 |
| Health Equity | HRA/FSA Health Insurance | 15 W. Scenic Pointe Drive, Ste 100 | Draper, UT 84020 | 8/17/2017 | \$2,095.12 |
| Total | | | | | <u>\$40,505.19</u> |
| Iberia Bank | Note Payment | 3595 Grandview Parkway, Suite 500 | Birmingham, AL 35243 | 5/1/2017 | \$52,130.71 |
| Iberia Bank | Note Payment | 3595 Grandview Parkway, Suite 500 | Birmingham, AL 35243 | 6/1/2017 | \$52,525.06 |
| Iberia Bank | Note Payment | 3595 Grandview Parkway, Suite 500 | Birmingham, AL 35243 | 7/26/2017 | \$25,312.89 |
| Total | | | | | <u>\$129,968.66</u> |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|-------------------------------------------|-------------|-------|
|------------------------------|-------------------------------------------|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|------------------------------------------------------------|------------------------------------------|---------------|------------------------|
|------------------------------------------------------------|------------------------------------------|---------------|------------------------|

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------------------------------------------------------|-------------------------------------------------|-------|-----------------------|
|-------------------------------------------------------|-------------------------------------------------|-------|-----------------------|

| | | | |
|--------------------------------------------------------------------------|--|------------|-------------|
| 11.1. Benton & Centeno, LLP 2019 Third Avenue Birmingham, AL 35203 | | July, 2017 | \$25,000.00 |
|--------------------------------------------------------------------------|--|------------|-------------|

Email or website address

Who made the payment, if not debtor?

| | | | |
|----------------------------------------------------|--|--|------------|
| 11.2. U. S. Bankruptcy Fee Birmingham, AL 35203 | | | \$1,717.00 |
|----------------------------------------------------|--|--|------------|

Email or website address

Who made the payment, if not debtor?

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------|-------------------------------------------------------------------------------|-------------------------------------------------|-------|-----------------------|
| 11.3. | Benton & Centeno, LLP 2019 Third Avenue Birmingham, AL 35203 | | | \$2,562.00 |

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

| | Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------|-------------------------------------------------------|------------------------------------------------------------------------------------|------------------------|-----------------------|
| 13.1 | Israel Alvarado P.O. Box 1641 Pinson, AL | 2013 BMW 550XI | 01/17/2017 | \$20,000.00 |
| | Relationship to debtor <u>None</u> | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address _____

Dates of occupancy
From-To _____**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------|

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Southeastern Plateworks, LLC

Employer identification number of the plan

EIN: 34-1990002

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|----------------------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-----------------------------------------|
| 18.1. Iberia Bank | XXXX-9119 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 2016 | \$0.00 |
| 18.2. First Commercial Bank | XXXX-0388 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 2016 | Unknown |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|-----------------------------------------|----------------------------------------------|-----------------------------|-----------------------|
|-----------------------------------------|----------------------------------------------|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address**Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26a.1. **Mark Glidewell**
8590 Herring Lane
Trussville, AL 35173**01/08/2016 to
Present**26a.2. **Annette Canter**
7571 Lake Vista Drive
Trussville, AL 35173**04/01/2004 -
01/08/2016**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26b.1. **Barfield, Murphy, Shank & Smith**
1121 Riverchase Office Road
Birmingham, AL 35244**02/01/2017 -
05/31/2017
02/01/2016 -
06/15/2016**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Advantage Capital**
909 Pydras Street #2230
New Orleans, LA 7011226d.2. **Eastside Partners**26d.3. **Lazarus Capital Partners****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

| | | | |
|------|---------------------------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 27.1 | Name of the person who supervised the taking of the inventory Steve McGrady | Date of inventory December 2016 | The dollar amount and basis (cost, market, or other basis) of each inventory \$279,772.00 |
|------|---------------------------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------|

Name and address of the person who has possession of inventory records

**Hillery Glover
Southeastern Plateworks, LLC
4466 Pinson Valley Parkway
Birmingham, AL 35215**

| | | | |
|------|----------------------|----------------------|---------------------|
| 27.2 | Steve McGrady | December 2015 | \$294,750.00 |
|------|----------------------|----------------------|---------------------|

Name and address of the person who has possession of inventory records

**Hillery Glover
Southeastern Plateworks, LLC
4466 Pinson Valley Parkway
Birmingham, AL 35215**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------------|---------------------------------------------------------|-----------------------------------------|-----------------------|
| Ben Lyon | 1826 Chandler Mountain Road Steele, AL 35987 | General Manager/Managing Partner | 19% |
| Steve Ratliff | 1991 Wallstown Road Hayden, AL 35079 | Partner - Senior PM | 9% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|------------------------------------------------------|-------|--------------------------------|
|-------------------------------|------------------------------------------------------|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor Southeastern Plasterworks, LLC

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

Part 14 Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 25, 2017


Signature of individual signing on behalf of the debtor

Ben Lyon
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____
 Prior to the filing of this statement I have received _____ \$ _____
 Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ 19,899.50
 The undersigned shall bill against the retainer at an hourly rate of _____ \$ 400.00
 [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify): _____
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify): _____
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of Debtor in any post petition contested matter shall be separately negotiated and billed on an hourly basis for such representation

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

9/25/17


Lee R. Benton ASB-8421-E63L

Signature of Attorney

Benton & Centeno, LLP**2019 3rd Ave N****Birmingham, AL 35203****205-278-8000**

Name of law firm

**United States Bankruptcy Court
Northern District of Alabama**

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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|-----------------------------------------------------------------------------|----------------|----------------------|------------------|
| Annette Canter 7571 Lake Vista Drive Trussville, AL 35173 | | 7% | |
| Ben Lyon 1826 Chandler Mountain Road Steele, AL 35987 | | 19% | |
| Lazarus Holdings, LLC 3300 Cahaba Road, Ste. 100 Birmingham, AL 35223 | | 40% | |
| Ray Lyon 3612 Wyngate Lane Birmingham, AL 35242 | | 14% | |
| Steve McGrady 610 Low Water Bridge Road Cleveland, AL 35049 | | 11% | |
| Steve Ratliff 1991 Wallstown Road Hayden, AL 35079 | | 9% | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 9/25/2017

Signature Ben Lyon
Ben Lyon

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

9/25/2017

Ben Lyon

Ben Lyon/President
Signer/Title

Advantage Capital
909 Pydras Street #2230
New Orleans, LA 70112

Alabama Graphics & Eng. Supply
2801 5th Avenue South
Birmingham, AL 35215

Barfield Murphy Shank & Smith
P.O. Box 162074
Atlanta, GA 30321

Emerson Fann
207 East Side Square
Huntsville, AL 35801

Alabama Sling Center, Inc.
P.O. Box 637441
Cincinnati, OH 45263-7441

Birmingham Fasteners, Inc.
Department #5564
P.O. Box 11407
Birmingham, AL 35246-5564

Iberia Bank
P.O. Box 12440
New Iberia, LA 70562

ALACOMP
AlaComp, Dept B
P.O. Box 830520
Birmingham, AL 35283

Black Hawk Inc
930 Blue Gentian Road Suite 400
Eagan, MN 55121

Paul Reaves
2816 Berkeley Drive
Birmingham, AL 35242

Allied Energy Comp., LLC
2057 Valleydale Road
Suite 100
Birmingham, AL 35244

Blue Cross Blue Shield Of Alabam
P.O. Box 360037
Birmingham, AL 35236-0037

Southern Bank
221 South 6th Street South
Gadsden, AL 35901

Applied Technical Services
1049 Triad Court
Marietta, GA 30062

Brannon Electrical Motor Co.
3022 6th Ave., South
Birmingham, AL 35233

Employee Vacation Accrual

ARC Document Solutions, LLC
P.O. Box 935491
Atlanta, GA 31193-5491

Bridgestone Hosepower LLC
DBA Hosepower USA
PO Box 861777
Orlando, FL 32886-1777

AAA Industrial Repair, LLC
P. O. Box 31
Odenville, AL 35120

Argus Steel Products
P. O. Box 25133
Richmond, VA 23260

C&L Wood Products, Inc.
62 Walnut Road
Hartselle, AL 35640-8813

AirGas South
P.O. Box 532609
Atlanta, GA 30353-2609

ATS Specialized Inc.
NW 7130
P.O. Box 1450
Minneapolis, MN 55485-7130

Carboline
P.O. Box 931942
Cleveland, OH 44193-0004

Al's Repairs
P.O. Box 535
Pell City, AL 35125

Aveva, Inc.
10350 Richmond Avenue, Ste. 0
Houston, TX 77042

Chapel Steel
P.O Box 951928
Dallas, TX 75395-1928

Chatham Steel Corporation
P.O. Box 930362
Atlanta, GA 31193

F & S Equipment & Supplies
P.O. Box 2012
Birmingham, AL 35201

Hassler Machine Company
3711 Industrial Parkway
Birmingham, AL 35217

Chemtall US Inc.
22040 Network Place
Chicago, IL 60673-1220

FabenCo
2002 Karbach
Houston, TX 77092

Heavy Maintenance Supply
1803 Fifth Avenue
Jasper, AL 35501

Cincinnati Fastener
21 East 73rd Street
Cincinnati, OH 45216

Feralloy Corporation
P.O. Box 100174
Atlanta, GA 30384-0174

Hornsby Steel, Inc.
57 Arena Drive
Cleveland, AL 35049

Cintas Corporation #0247
P.O. Box 631025
Cincinnati, OH 45263-1025

Fire Safe
P.O. Box 857
Pinson, AL 35126

International Paint LLC
P.O. Box 847202
Dallas, TX 75284-7202

CSM Consulting, Inc.
15117 Laurel Cove Circle
Odessa, FL 33556

GHX Industrial LLC
DBA Valley of Birmingham
Dept 207 PO Box 4346
Houston, TX 77210-4346

Jimenez Abel
c/o Frank G. Alfano, Esq.
2323 2nd Avenue North
Birmingham, AL 35203

Dennis Swaney Steel Detailing
Services LLC
P.O. Box 948
Nash, TX 75569

Gorrie-Regan
2927 Central Ave.
Birmingham, AL 35209

Johnson Manufacturing Co, Inc.
P.O. Box 96
Princeton, IA 52803

Double H Freight LLC
c/o Probilling and Funding Service
PO BOX 2222
Decatur, AL 35609-2222

Grainger
Dept 865291371
Palatine, IL 60038-0001

Kennedy Galvanizing, Inc.
301 Industrial Blvd
Cullman, AL 35055

Dutch Lubricants, LLC
P.O. Box 2365
Columbus, MS 39704-2365

GWD Con-Serv Inc.
685 Aviation Blvd.
Georgetown, SC 29440

Klockner Metals Corp BIR
NC Receivables Corp
P.O. Box 200040
Dallas, TX 75320-0040

Eastern Industrial Supplies
P.O. Box 75106
Charlotte, NC 28275

Harsco Industrial IKG
P.O. Box 532875
Atlanta, GA 30353-2875

Kloeckner Metals Corp APP
NC Receivables Corp
PO Box 932090
Atlanta, GA 31193-2090

Layton Enviromental Eng, LLC
1900 CrestWood BLVD
Suite 114
Birmingham, AL 35210

O'Neal Steel, Inc.
P.O. Box 934243
Atlanta, GA 31193-4243

Robert J Young Company, LLC
MSC 7511
P.O. Box 415000
Nashville, TN 37241-7511

Lift One LLC
P.O. Box 602727
Charlotte, NC 28260-2727

Ohio Grating, Inc.
5299 Southway Street SW
Canton, OH 44706

Rolled Alloys, Inc.
Dept 33901
P.O. Box 67000
Detroit, MI 48267-0339

Mayer Electric Company
P.O. Box 896537
Charlotte, NC 28289-6537

P&R Metals, Inc.
4017 Richard Arrington Blvd N
Birmingham, AL 35212

Saginaw Pipe
Department 3316
P.O. Box 2153
Birmingham, AL 35287-3316

McMaster-Carr
P.O. Box 7690
Chicago, IL 60680-7690

Phoenix Metals Company
P.O. Box 932589
Atlanta, GA 31193-2589

Shred-It USA Birmingham
P.O. Box 13574
New York, NY 10087-3574

Metalplate Galvanizing, L.P.
P.O. Box 1463
Birmingham, AL 35201-1463

PPG Architectural Finishes Inc
PO Box 536864
Atlanta, GA 30353-6864

SouthEast Crane and Hoist
P.O. Box 1207
Pell City, AL 35125

Mulvehill Service Company
2604 Decatur Highway
Gardendale, AL 35071

Principal Financial Group
PLIC-SBD Grand Island
P.O. Box 10372
Des Moines, IA 50306-0372

Southern Gas & Supply of Birming
125 Thruway Park
Broussard, LA 70518-3602

NDS
P.O. Box 382693
Birmingham, AL 35238-2693

RangeWay Carriers, LLC
Corporate Billing
Dept. 100 P.O. Box 830604
Birmingham, AL 35283

Stewart Supply Company Inc.
2068 Valleydale Terrace
Birmingham, AL 35244

New Breed Products
P.O. Box 1781
Bessemer, AL 35021

Research Solutions
P.O. Box 1667
Pelham, AL 35124

The A588 & A572 Steel Company
PO BOX 654013
Dallas, TX 75265-4013

NexAir LLC
P.O. Box 125
Memphis, TN 38101-0125

Richardson Hardware Co.,
1840 Pinson Street
Tarrant, AL 35217

The Stewart Organization, Inc.
P.O. Box 43427
Birmingham, AL 35243

Tnemec Company, Inc.
P.O. Box 843797
Dallas, TX 75284-3797

Weld Wire Company Inc
103 Queens Drive
P.O. Box 60340
King of Prussia, PA 19406

Turner Supply Company
Dept. AT 952976
Atlanta, GA 31192-2976

WhiteFab, Inc.
P.O. Box 36967
Birmingham, AL 35236-6967

United Rentals, Inc.
P.O. Box 100711
Atlanta, GA 30384-0711

Wurth House of Threads, Inc.
144 Industrial Drive
Birmingham, AL 35211

Valmont Industries , Inc.
Birmingham Galvanizing
P. O . Box 101021
Atlanta, GA 30392-1021

Vision Service Plan
P.O. Box 742788
Los Angeles, CA 90074-2788

Vulcan Industrial Supply
2790 Pinson Valley Parkway
Birmingham, AL 35217

W-T Machine & Welding
3801 Industrial Drive
Birmingham, AL 35217

Warehouse Equipment and Supply
116 W. Park Drive
P.O. Box 19808
Birmingham, AL 35219

Warren Averett Kimbrough & Marino LLC
2500 Action Road
Birmingham, AL 35243

**United States Bankruptcy Court
Northern District of Alabama**

In re Southeastern Plateworks, LLC

Debtor(s)

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Southeastern Plateworks, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Lazarus Holdings, LLC
3300 Cahaba Road, Ste. 100
Birmingham, AL 35223

☐ None [Check if applicable]

Date

9/25/17



Lee R. Benton ASB-8421-E63L

Signature of Attorney or Litigant
Counsel for Southeastern Plateworks, LLC

Benton & Centeno, LLP
2019 3rd Ave N
Birmingham, AL 35203
205-278-8000

**United States Bankruptcy Court
Northern District of Alabama**

In re Southeastern Plateworks, LLC

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BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 0.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 0.00

SEE ATTACHED INCOME STATEMENT

Southeastern Plateworks, L.L.C.
Summary Income Statement
For the Period Ended August 31, 2017

| Account Title | Current Activity | % | YTD | % |
|-----------------------------|------------------------|------------------|------------------------|----------------|
| <u>Income</u> | | | | |
| 3100 Fabrication Revenue | \$ 538,043.34 | 60.76 % | \$ 6,853,268.16 | 94.52 |
| 3190 % Completion Adjustmen | <u>347,473.00</u> | <u>39.24</u> | <u>397,069.00</u> | <u>5.48</u> |
| Total Income | \$ 885,516.34 | 100.00 % | \$ 7,250,337.16 | 100.00 |
| <u>Cost of Sales</u> | | | | |
| Direct Costs | | | | |
| Materials | \$ 249,278.21 | 28.15 | \$ 2,045,187.69 | 28.21 |
| Labor | 205,588.45 | 23.22 | 1,369,840.56 | 18.89 |
| 4150 Freight | 53,700.00 | 6.06 | 198,984.74 | 2.74 |
| Subcontractors | 135,543.64 | 15.31 | 683,347.80 | 9.43 |
| 4170 Direct Sub-Fabrication | | | 11,300.04 | .16 |
| Other Direct Costs | 16,517.32 | 1.87 | 218,263.86 | 3.01 |
| 4000 Provision for Loss | | | | |
| Total Direct Costs | <u>\$ 660,627.62</u> | <u>74.60</u> % | <u>\$ 4,526,924.69</u> | <u>62.44</u> |
| Contribution Margin | \$ 224,888.72 | 25.40 % | \$ 2,723,412.47 | 37.56 |
| Indirect Costs | | | | |
| Total Indirect Costs | \$ 325,914.06 | 36.80 | \$ 2,217,089.07 | 30.58 |
| Gross Margin | <u>\$ (101,025.34)</u> | <u>(11.41)</u> % | <u>\$ 506,323.40</u> | <u>6.98</u> |
| S G & A | | | | |
| Office Salaries | \$ 85,840.39 | 9.69 | \$ 736,685.72 | 10.16 |
| Payroll Services & Tax | 6,730.57 | .76 | 70,344.00 | .97 |
| Insurance | 12,433.12 | 1.40 | 114,121.81 | 1.57 |
| Employee Benefits | 12,043.02 | 1.36 | 111,364.45 | 1.54 |
| Office Operations | 15,994.97 | 1.81 | 145,552.95 | 2.01 |
| Sales Expense & Travel | 897.03 | .10 | 22,423.93 | .31 |
| Other SG&A Expenses | <u>21,395.32</u> | <u>2.42</u> | <u>94,103.66</u> | <u>1.30</u> |
| Total S G & A | \$ 155,334.42 | 17.54 % | \$ 1,294,596.52 | 17.86 |
| Total Operating Income | <u>\$ (256,359.76)</u> | <u>(28.95)</u> % | <u>\$ (788,273.12)</u> | <u>(10.87)</u> |
| Total Other Income | \$ 218.00 | .02 | \$ 163,385.97 | 2.25 |

Confidential: For Internal Use Only

Date: September 6, 2017 6:25 pm

Southeastern Plateworks, L.L.C.
Summary Income Statement
For the Period Ended August 31, 2017

| Account Title | Current Activity | % | YTD | % |
|-----------------------|-------------------------------|-------------------------|---------------------------------|-----------------------|
| Total Other Expense | | | \$ 1,584.26 | .02 |
| EBITDA | <u>\$ (256,141.76)</u> | <u>(28.93)</u> % | <u>\$ (626,471.41)</u> | <u>(8.64)</u> |
| Depreciation | \$ 23,778.57 | 2.69 | \$ 190,514.13 | 2.63 |
| Amortization | 338.99 | .04 | 79,840.15 | 1.10 |
| 9500 Interest Expense | 63,067.20 | 7.12 | 464,153.99 | 6.40 |
| Net Income | <u><u>\$ (343,326.52)</u></u> | <u><u>(38.77)</u></u> % | <u><u>\$ (1,360,979.68)</u></u> | <u><u>(18.77)</u></u> |

Confidential: For Internal Use Only

Date: September 6, 2017 6:25 pm